



(Constituted in the Republic of Singapore pursuant to
a trust deed dated 29 October 2001 (as amended))

**ISSUANCE OF S\$160,000,000 FLOATING RATE NOTES DUE 2010
PURSUANT TO THE S\$1,000,000,000 MULTICURRENCY
MEDIUM TERM NOTE PROGRAMME**

CapitaMall Trust Management Limited, as manager of CapitaMall Trust ("**CMT**"), wishes to announce that CMT MTN Pte. Ltd. (the "**Issuer**"), a wholly-owned subsidiary of HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of CMT) (the "**CMT Trustee**"), has issued S\$160,000,000 Floating Rate Notes Due 2010 (the "**Notes**"). The Notes are issued under the S\$1,000,000,000 Multicurrency Medium Term Note Programme established by the Issuer on 16 April 2007 (the "**MTN Programme**"). DBS Bank Ltd. has been appointed as dealer of the Notes. The Issuer had also previously issued under the MTN Programme, S\$150,000,000 3.02 per cent. Fixed Rate Notes Due 2008, as announced on 12 December 2007 and S\$155,000,000 3.25 per cent. Fixed Rate Notes Due 2010, as announced on 1 April 2008.

The Notes will mature on 30 April 2010 and will bear an interest rate equal to the sum of 1.65 per cent. per annum and 6-month Singapore dollar swap offer rate payable semi-annually in arrears.

The Issuer will lend the proceeds from the issuance of the Notes to the CMT Trustee, who will in turn use such proceeds to finance asset enhancement works and for general working capital purposes.

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Kannan Malini
Company Secretary
Singapore
30 April 2008