

[Print this page](#)**Miscellaneous**

* Asterisks denote mandatory information

Name of Announcer *	CAPITACOMMERCIAL TRUST
Company Registration No.	N.A.
Announcement submitted on behalf of	CAPITALCOMMERCIAL TRUST ("CCT")
Announcement is submitted with respect to *	CAPITACOMMERCIAL TRUST
Announcement is submitted by *	Michelle Koh
Designation *	Company Secretary, CapitaCommercial Trust Management Limited (as manager of CCT)
Date & Time of Broadcast	16-Jul-2008 18:38:37
Announcement No.	00093

>> Announcement Details[The details of the announcement start here ...](#)

Announcement Title *

ANNOUNCEMENT BY QUILL CAPITA TRUST ("QCT") - PROPOSED ISSUE OF, OFFER FOR SUBSCRIPTION OR PURCHASE OF, OR INVITATION TO SUBSCRIBE FOR OR PURCHASE UP TO RM134.0 MILLION IN NOMINAL VALUE COMMERCIAL PAPERS / MEDIUM TERM NOTES UNDER A CP/MTN PROGRAMME BY BOROMIR CAPITAL SDN. BHD.

Description

The announcement issued by Aseambankers Malaysia Berhad on behalf of Quill Capita Management Sdn Bhd, as manager of QCT, to the Bursa Malaysia Securities Berhad, is attached for information.

CCT is a substantial unitholder of QCT.

Attachments [QCT-SC_ApprovalAnnouncement.pdf](#)

Total size = **87K**
(2048K size limit recommended)

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General Announcement

Submitted by MB_ASEAMBANKERS2 on 16/07/2008 06:06:26 PM

Reference No CU-080716-63383

Submitting Investment Bank/Advisor (if applicable)	Aseambankers Malaysia Berhad
Submitting Secretarial Firm (if applicable)	
Company name *	QUILL CAPITA TRUST
Stock name *	QCAPITA
Stock code *	5123
Contact person *	Michael Oh-Lau
Designation *	Head, Debt Capital Markets

Type *	☒ Announcement ☐ Reply to query
Subject :*	QUILL CAPITA TRUST ("QCT")

PROPOSED ISSUE OF, OFFER FOR SUBSCRIPTION OR PURCHASE OF, OR INVITATION TO SUBSCRIBE FOR OR PURCHASE UP TO RM134.0 MILLION IN NOMINAL VALUE COMMERCIAL PAPERS ("CPs") / MEDIUM TERM NOTES ("MTNs") UNDER A CP/MTN PROGRAMME ("CP/MTN PROGRAMME") BY BOROMIR CAPITAL SDN. BHD. ("BCSB" or "Issuer")(formerly known as Haruman Idaman Sdn. Bhd.)

Note: If the announcement is a long announcement, please summarize the announcement in the contents and enter the details of the announcement in the Announcement Details or attached the full details of the announcement as attachment.

Contents :-*

(This field is to be used for the summary of the announcement)

1. Introduction

On behalf of BCSB, we are pleased to announce that BCSB had received Securities Commission's ("SC") approval vide SC's approval letter dated 11 July 2008 through its advisers in respect of the application to the SC made on 19 June 2008 for the CP/MTN Programme. Aseambankers Malaysia Berhad and HWANGDBS Investment Bank Berhad have been appointed as the Joint Lead Arrangers and Joint Principal Advisers for the CP/MTN Programme.

2. Tenure, Rating and Purpose of the CP/MTN Programme

BCSB, a wholly owned subsidiary of QCT, is a special purpose company incorporated for the purpose of raising financing on behalf of QCT through the issuance of the CPs/MTNs under the CP/MTN Programme.

The CP/MTN Programme shall entail the issuance of up to RM134.0 million in nominal value CPs/MTNs. (Details of the tranches are set out in Table 1 below).

The CP/MTN Programme has an expected tenure of five (5) years ("Expected Tenure") and a legal tenure of seven (7) years ("Legal Tenure") commencing from the date of first issuance under the

CP/MTN Programme.

The CPs will be issued at a discount to nominal value whilst the MTNs will be issued at a discount/par/premium to the nominal value as may be determined closer to the date of issuance.

The CP/MTN Programme will be issued via tender and/or private placement by way of invitation, without the issuance of a prospectus.

The proceeds raised from the issuance shall be utilized for the following purposes:-

- (i) Advanced to QCT for the sole or a combination of the following purposes:-
 - (a) financing (including repayment of cash utilised by QCT to part finance) its investment activities (including capital expenditures and the related acquisition and financing expenses); and/or
 - (b) refinancing of existing/future borrowings undertaken for its investment activities (including capital expenditures and the related acquisition and financing expenses);in accordance with the Deed of Trust constituting QCT and the Real Estate Investment Guidelines issued by SC; and
- (ii) To refinance maturing CPs/MTNs on their respective maturity dates subsequent to the first issuance.

This announcement is dated 16 July 2008.

cc. Securities Commission (By Fax/Hand)
The Issue and Investment Division
No 3 Persiaran Bukit Kiara
Bukit Kiara, 50490 Kuala Lumpur.

Attn : Yang Berbahagia Datuk Kris Azman Abdullah
Fax No : 03 6201 5213

Announcement Details :-

(This field is for the details of the announcement, if applicable)

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:

TABLE 1

Tranches	Nominal Value (Up to RM' million)
Class A CPs/MTNs	109.0
Class B CPs/MTNs	8.0
Class C CPs/MTNs	9.0
Class D CPs/MTNs	8.0
TOTAL	134.0

Attachment(s):- (please attach the attachments here)