



(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

DISTRIBUTION PER UNIT

Further to the announcement on 17 April 2009, CapitaMall Trust Management Limited, as manager of CapitaMall Trust ("**CMT**") and the manager of CMT, the "**Manager**", is pleased to announce that the actual quantum of distribution per unit in CMT ("**Unit**") for the period from 1 January 2009 to 31 March 2009 is unchanged from the estimated distributable income of 1.97 cents per Unit, comprising (i) a distribution out of capital of 0.04 cents, (ii) a distribution out of tax-exempt income of 0.01 cent and (iii) a distribution of taxable income of 1.92 cents.

BY ORDER OF THE BOARD

CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Kannan Malini
Company Secretary
Singapore
29 April 2009

Important Notice

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that holders of Units may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CMT is not necessarily indicative of the future performance of CMT.