



CAPITALAND LIMITED

Regn No.: 198900036N
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

S\$1,300,000,000 3.125 PER CENT. CONVERTIBLE BONDS DUE 2018 (“BONDS”)

**SETTLEMENT OF REPURCHASE/CANCELLATION OF
PRINCIPAL AMOUNT S\$250,000,000 BONDS**

CapitaLand Limited (the “**Company**”) had on 31 July 2009 announced its agreement to repurchase an aggregate principal amount of S\$250 million of the Bonds for the total consideration of approximately S\$238.9 million.

The Company wishes to announce the following:

- (1) the settlement of the repurchase of the Bonds took place on 7 August 2009; and
- (2) the Bonds which were repurchased have been cancelled. The aggregate principal amount of the Bonds which remain outstanding is S\$1.05 billion.

By Order of the Board

Ng Chooi Peng
Assistant Company Secretary
11 August 2009