Not for distribution in the United States

This release is not an offer for sale of the securities in the United States. The Rights Units and the nil-paid rights may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act of 1933 (as amended). Neither the Manager nor any seller of securities intends to register any portion of any offering in the United States or to conduct a public offering of securities in the United States.

CapitaMall Trust

(Constituted in the Republic of Singapore
pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

UNDERWRITTEN RENOUNCEABLE RIGHTS ISSUE
RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 2 MARCH 2009

The **Manager** is pleased to announce that at the **EGM** of **Unitholders** held on 2 March 2009, both of the resolutions as set out in the Notice of **EGM** of **CMT** dated 9 February 2009 were duly passed. These resolutions relate to:

(i) the issue of **Rights Units** under the **Rights Issue** pursuant to the rights ratio of 9 **Rights Units** for every 10 **Existing Units** held as at the **Rights Issue Books Closure Date**, at an issue price of S$0.82 per **Rights Unit**, fractional entitlements to be disregarded; and

(ii) the waiver by **Unitholders** other than **CapitaLand**, parties acting in concert with it and parties which are not independent of **CapitaLand** of their rights to receive a mandatory take-over offer from **CapitaLand** and parties acting in concert with it, which would otherwise result in a mandatory offer pursuant to Rule 14 of the Singapore Code on Take-overs and Mergers,

as set out in the **Unitholders' Circular**.

Definitions:

CapitaLand	CapitaLand Limited
CMT	CapitaMall Trust
EGM	The extraordinary general meeting of Unitholders held on Monday, 2 March 2009 at 2.30 p.m. at STI Auditorium, Level 9, 168 Robinson Road, Capital Tower, Singapore 068912, to approve the matters set out in the Notice of Extraordinary General Meeting as set out in the Unitholders' Circular
Existing Units	The outstanding Units in issue as at the Rights Issue Books Closure Date
Manager	CapitaMall Trust Management Limited, in its capacity as manager of CMT
MAS	Monetary Authority of Singapore
OIS Circular	The circular incorporating the offer information statement to be lodged with the MAS in connection with the Rights Issue
Rights Issue	The issue of new Units on an underwritten and renounceable basis to eligible Unitholders on the basis of 9 Rights Units for every 10 Existing Units held as at the Rights Issue Books Closure Date at the issue price of S$0.82 per Rights Unit, fractional entitlements to be disregarded
Rights Issue Books Closure Date	6 March 2009 at 5.00 p.m., being the date and time on which the Transfer Books and Register of Unitholders will be closed to determine the provisional allotments of eligible Unitholders to the Rights Issue
Rights Units	The new Units to be issued by CMT pursuant to the Rights Issue
SGX-ST	Singapore Exchange Securities Trading Limited
Unit	A unit representing an undivided interest in CMT
Unitholder	A Depositor whose securities account with The Central Depository (Pte) Limited is credited with Unit(s). The term "Depositor" shall have the meaning ascribed to it in Section 130A of the Companies Act, Chapter 50 of Singapore
Unitholders' Circular	The circular to Unitholders dated 9 February 2009

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company Registration No. 200106159R)
As manager of CapitaMall Trust

Kannan Malini
Company Secretary
Singapore
2 March 2009

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for **Units**.

Any offering of **Rights Units** will be made in and accompanied by the **OIS Circular**. A potential investor should read the **OIS Circular** before deciding whether to subscribe for **Rights Units** under the **Rights Issue**.

The **OIS Circular** may be accessed online at the website of the **MAS** at http://masnet.mas.gov.sg/opera/sdrprosp.nsf when it is lodged with the **MAS**. The **MAS** assumes no responsibility for the contents of the **OIS Circular**. The availability of the **OIS Circular** on the **MAS** website does not imply that the Securities and Futures Act, Chapter 289 of Singapore, or any other legal or regulatory requirements, have been complied with. The **MAS** has not, in any way, considered the investment merits of **CMT**. This announcement is qualified in its entirety by, and should be read in conjunction with the full text of the **OIS Circular**.

The value of the **Units** and the income from them may fall as well as rise. **Units** are not obligations of, deposits in, or guaranteed by, the **Manager** or any of its affiliates. An investment in **Units** is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the **Manager** to redeem their **Units** while the **Units** are listed. It is intended that **Unitholders** may only deal in their **Units** through trading on the **SGX-ST**. Listing of the **Units** on the **SGX-ST** does not guarantee a liquid market for the **Units**.

The past performance of **CMT** is not necessarily indicative of the future performance of **CMT**.