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MISCELLANEOUS

** Asterisks denote mandatory information*

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Kannan Malini
Designation *	Company Secretary
Date & Time of Broadcast	19-Aug-2010 20:07:41
Announcement No.	00183

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMall Trust - "CapitaMall Trust Prices S$150,000,000 2.85 Per Cent. Fixed Rate Notes Due 2014 And S$150,000,000 3.55 Per Cent. Fixed Rate Notes Due 2017 To Be Issued Pursuant To The S$2,500,000,000 Multicurrency Medium Term Note Programme"
Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information. The initial public offering of CapitaMalls Asia Limited's shares was sponsored by J.P. Morgan (S.E.A.) Limited and DBS Bank Ltd.
Attachments	CMT_Announcement-MTN_Pgm_7th_8th_issuance_2010-08-19.pdf Total size = **141K** (2048K size limit recommended)

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(Constituted in the Republic of Singapore pursuant to
a trust deed dated 29 October 2001 (as amended))

CAPITAMALL TRUST PRICES S$150,000,000 2.85 PER CENT. FIXED RATE NOTES DUE 2014 AND S$150,000,000 3.55 PER CENT. FIXED RATE NOTES DUE 2017 TO BE ISSUED PURSUANT TO THE S$2,500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

CapitaMall Trust Management Limited (the "**Manager**"), as manager of CapitaMall Trust ("**CMT**"), wishes to announce that CMT MTN Pte. Ltd. (the "**Issuer**"), a wholly-owned subsidiary of HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of CMT) (the "**CMT Trustee**"), intends to issue two series of notes comprising S$150,000,000 2.85 Per Cent. Fixed Rate Notes Due 2014 (the "**Series 007 Notes**") and S$150,000,000 3.55 Per Cent. Fixed Rate Notes Due 2017 (the "**Series 008 Notes**", and together with the Series 007 Notes, the "**Notes**"). The Notes will be issued under the S$2,500,000,000 Multicurrency Medium Term Note Programme established by the Issuer on 16 April 2007 (as updated on 29 December 2009) (the "**MTN Programme**"). DBS Bank Ltd. has been appointed as dealer of the Notes. The Issuer had also previously issued under the MTN Programme, six series of notes, of which an aggregate principal amount of S$200,000,000, remains outstanding.

The Manager is pleased to announce that the Issuer has priced the offering of the Notes and the principal terms of the Notes are as follows:

<u>Series 007 Notes</u>

Issue Size:	**S$150,000,000**
Issue Price:	**100% of the principal amount of the Notes**
Interest:	**2.85% per annum**
Maturity Date:	**4 years from the date of issue**

<u>Series 008 Notes</u>

Issue Size:	**S$150,000,000**
Issue Price:	**100% of the principal amount of the Notes**
Interest:	**3.55% per annum**
Maturity Date:	**7 years from the date of issue**

The issue date of the Series 007 and Series 008 Notes is currently expected to be on 1 September 2010.

The Issuer will lend the proceeds from the issuance of the Notes to the CMT Trustee. The CMT Trustee will, in turn, use the proceeds of such loans to refinance existing borrowings of CMT, finance/refinance the investments of CMT, on-lend to any trust, fund or entity in which CMT has an interest, to finance/refinance any asset enhancement works initiated by CMT or any trust, fund or entity and to finance the general working capital purposes of CMT.

Application will be made to the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Notes on the SGX-ST. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, CMT, the Manager, the MTN Programme or the Notes.

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Kannan Malini
Company Secretary
Singapore
19 August 2010