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MISCELLANEOUS

** Asterisks denote mandatory information*

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Kannan Malini
Designation *	Company Secretary
Date & Time of Broadcast	28-Jan-2010 17:31:33
Announcement No.	00077

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	Issuance Of S$100,000,000 3.288 Per Cent. Fixed Rate Notes Due 2015 Pursuant To The S$2,500,000,000 Multicurrency Medium Term Note Programme
Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information.
Attachments	CMT_Announcement-MTN_Pgm_5th_Issuance_2010-01-28.pdf Total size = **139K** (2048K size limit recommended)

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(Constituted in the Republic of Singapore pursuant to
a trust deed dated 29 October 2001 (as amended))

**ISSUANCE OF S$100,000,000 3.288 PER CENT. FIXED RATE NOTES DUE 2015
PURSUANT TO THE S$2,500,000,000 MULTICURRENCY
MEDIUM TERM NOTE PROGRAMME**

CapitaMall Trust Management Limited, as manager of CapitaMall Trust ("**CMT**"), wishes to announce that CMT MTN Pte. Ltd. (the "**Issuer**"), a wholly-owned subsidiary of HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of CMT) (the "**CMT Trustee**"), has issued S$100,000,000 3.288 Per Cent. Fixed Rate Notes Due 2015 (the "**Notes**"). The Notes are issued under the S$2,500,000,000 Multicurrency Medium Term Note Programme established by the Issuer on 16 April 2007 (the "**MTN Programme**"). DBS Bank Ltd. has been appointed as dealer of the Notes. The Issuer had also previously issued under the MTN Programme, four series of notes, of which an aggregate principal amount of S$315,000,000 remains outstanding.

The Notes will mature on 28 January 2015 and will bear an interest rate of 3.288 per cent. per annum payable semi-annually in arrears.

The Issuer will lend the proceeds from the issuance of the Notes to the CMT Trustee. The CMT Trustee will, in turn, use the proceeds of such loans to refinance existing borrowings of CMT, finance/refinance the investments of CMT, on-lend to any trust, fund or entity in which CMT has an interest, to finance/refinance any asset enhancement works initiated by CMT or any trust, fund or entity and to finance the general working capital purposes of CMT.

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Kannan Malini
Company Secretary
Singapore
28 January 2010