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ACQUISITIONS AND DISPOSALS :: NON-MANDATORY DISCLOSURE :: CAPITAMALL TRUST – "COMPLETION OF ACQUISITION OF CLARKE QUAY"

** Asterisks denote mandatory information*

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Kannan Malini
Designation *	Company Secretary
Date & Time of Broadcast	01-Jul-2010 20:21:34
Announcement No.	00173

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMall Trust – "Completion Of Acquisition Of Clarke Quay"
Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information. The initial public offering of CapitaMalls Asia Limited's shares was sponsored by J.P. Morgan (S.E.A.) Limited and DBS Bank Ltd.

Attachments	CMT_CQ_Completion_Annoucement_2010-07-01.pdf Total size = **67K** (2048K size limit recommended)

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(Constituted in the Republic of Singapore
pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

COMPLETION OF ACQUISITION OF CLARKE QUAY

CapitaMall Trust Management Limited, as **Manager** of **CMT**, is pleased to announce that further to its announcement dated 9 February 2010 in connection with the **Acquisition**, the **Acquisition** has been completed today.

The total acquisition cost of **Clarke Quay** is approximately S$272.7 million, comprising:

(i) the purchase consideration of S$268.0 million;

(ii) the **Acquisition Fee** payable to the **Manager** for the **Acquisition** which amounts to approximately S$2.7 million; and

(iii) the estimated professional and other fees and expenses incurred by **CMT** in connection with the **Acquisition** which amount to approximately S$2.0 million.

As the **Acquisition** constitutes an "interested party transaction" in the Property Funds Appendix in Appendix 2 of the Code on Collective Investment Schemes issued by the Monetary Authority of Singapore, the **Acquisition Fee** will be made in the form of **Units**, which shall not be sold within one year from the date of issuance.

The **Manager** also wishes to announce that the **Acquisition** is funded with a portion of the proceeds from the issuance of US$500.0 million notes under the US$2.0 billion Euro-Medium Term Note Programme established by **CMT** through its wholly-owned subsidiary CMT MTN Pte. Ltd.

Definitions:

Acquisition The proposed acquisition of Clarke Quay

Acquisition Fee The acquisition fee of approximately S$2.7 million which the Manager will be entitled to receive from CMT upon completion of the Acquisition

Clarke Quay	The property located at Nos. 3A, 3B, 3C, 3D and 3E River Valley Road, Singapore 179020, 179021, 179022, 179023 and 179024, known as Clarke Quay (including the plant and equipment located at Clarke Quay)
CMT	CapitaMall Trust
Manager	CapitaMall Trust Management Limited, as manager of CMT
SGX-ST	Singapore Exchange Securities Trading Limited
Unitholder	A holder of Unit(s)
Units	A unit representing an undivided interest in CMT

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company Registration No. 200106159R)
as manager of CapitaMall Trust

Kannan Malini
Company Secretary
Singapore
1 July 2010

IMPORTANT NOTICE

The past performance of **CMT** and the **Manager** is not necessarily indicative of their respective future performances.

The value of **Units** and the income from them may fall as well as rise. **Units** are not obligations of, deposits, or guaranteed by, the **Manager** or any of its affiliates. An investment in **Units** is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the **Manager** to redeem their **Units** while the **Units** are listed. It is intended that **Unitholders** may only deal in their **Units** through trading on the **SGX-ST**. Listing of the **Units** on the **SGX-ST** does not guarantee a liquid market for the **Units**.