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MISCELLANEOUS

** Asterisks denote mandatory information*

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Kannan Malini
Designation *	Company Secretary
Date & Time of Broadcast	08-Jul-2010 18:54:38
Announcement No.	00110

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMalls Malaysia Trust - "Initial Public Offering Of 786,522,000 New Units On The Main Market Of Bursa Malaysia Securities Berhad"
Description	MIDF Consultancy and Corporate Services Sendirian Berhad, the issuing house for the listing of CapitaMalls Malaysia Trust on Bursa Malaysia Securities Berhad, has today issued a press release on the above matter, as attached for information. The initial public offering of CapitaMalls Asia Limited's shares was sponsored by J.P. Morgan (S.E.A.) Limited and DBS Bank Ltd.
Attachments	CMMT-MIDF_Press_Release.pdf Total size = **164K** (2048K size limit recommended)

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Special Announcement
GR-100708-62923
Date Announced : 08/07/2010

Subject : CAPITAMALLS MALAYSIA TRUST ("CMMT")
INITIAL PUBLIC OFFERING OF 786,522,000 NEW UNITS ON THE MAIN MARKET
OF BURSA MALAYSIA SECURITIES BERHAD

Contents : **MIDF Consultancy and Corporate Services Sdn Bhd (MIDFCCS) wishes to announce that the 65,500,000 new units in CMMT ("Units") made available for application by the Malaysian public have been oversubscribed.**

In respect of the 65,500,000 new units for subscription by the Malaysian public, a total of 3,480 applications for 70,111,300 Units were received, representing a subscription rate of 1.07 times.

The Institutional Price has been fixed at RM1.00 per unit. Accordingly, the Final Retail Price has been fixed at RM0.98 per unit.

Notices of Allotment will be dispatched by post to all successful applicants on or before 15 July 2010.

FULL TEXT OF THIS ANNOUNCEMENT IS AVAILABLE FROM THE ENCLOSED ATTACHMENT.

PRESS RELEASE.pdf

PRESS RELEASE

8 JULY 2010 **FOR IMMEDIATE RELEASE**

CAPITAMALLS MALAYSIA TRUST ("CMMT")
INITIAL PUBLIC OFFERING OF 786,522,000 NEW UNITS ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD

MIDF Consultancy and Corporate Services Sendirian Berhad ("MIDFCCS") wishes to announce that the 65,500,000 new units in CMMT ("Units") made available for application by the Malaysian public have been over-subscribed.

The initial public offering of 786,522,000 Units comprised:

(i) conditional offer for sale of 764,522,000 new Units made available in the following manner:

- 719,022,000 new Units made available for application by Malaysian and foreign institutional and selected investors at the institutional price determined by way of bookbuilding (the "Institutional Price") pursuant to the Institutional Offering; and

- 45,500,000 new Units made available for application by the Malaysian public, the eligible directors of CapitaMalls Malaysia REIT Management Sdn. Bhd. ("the Manager") and eligible employees of CapitaLand Retail Malaysia Sdn. Bhd. at the retail price pursuant to the Retail Offering; and

(ii) public issue of 22,000,000 new Units made available for application by the Malaysian public at the retail price pursuant to the Retail Offering.

Based on the above, the Retail Offering consisted of 65,500,000 Units for the Malaysian public and 2,000,000 Units for the eligible directors of the Manager and eligible employees of CapitaLand Retail Malaysia Sdn. Bhd.

In respect of the **65,500,000** new Units for subscription by the Malaysian public, a total of 3,480 applications for 70,111,300 Units were received, representing a subscription rate of 1.07 times.

The Institutional Price has been fixed at RM1.00 per unit. Accordingly, the Final Retail Price has been fixed at RM0.98 per unit. A refund by cheque for RM0.10 per offer unit, being the difference between the Retail Price of RM1.08 per Unit and the Final Retail Price, will be dispatched to the successful retail applicants by ordinary mail within 10 market days from the final ballot at the applicants' own risk.

The 719,022,000 new Units made available for application by institutional and selected investors have been fully placed out.

Notices of Allotment will be dispatched by post to all successful applicants on or before 15 July 2010.

The Joint Principal Advisers are CIMB Investment Bank Berhad and Maybank Investment Bank Berhad. The Joint Underwriters for the Retail Offering are CIMB Investment Bank Berhad, JPMorgan Securities (Malaysia) Sdn Bhd and Maybank Investment Bank Berhad while the Joint Global Coordinators are CIMB Investment Bank Berhad and J.P. Morgan

MIDFCCS
As the Issuing House

MIDF Consultancy and Corporate Services Sendirian Berhad (11324-H)
Level 8, Menara MIDF, 82 Jalan Raja Chulan, 50200 Kuala Lumpur, MALAYSIA. P.O.Box 12924, 50792 Kuala Lumpur, MALAYSIA.
Telephone : 603-2173 8888 Facsimile : 603-2173 8677 www.midf.com.my

PRESS RELEASE

Securities Ltd. The Joint Bookrunners for the Institutional Offering are CIMB Investment Bank Berhad, J.P. Morgan Securities Ltd and Maybank Investment Bank Berhad.

Authorised for release on the above for and on behalf of MIDF Consultancy and Corporate Services Sdn Bhd

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Name: KHALID MUHAMMAD
Designation: ACTING CHIEF EXECUTIVE OFFICER
Date: 8 JULY 2010

This Release is not for publication or distribution, directly or indirectly, in or into the United States. This Release is not an offer of securities for sale into the United States, Canada or Japan. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in Regulation S under the Securities Act), except pursuant to an applicable exemption from registration. No public offering of securities is being made in the United States.

MIDFCCS
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CAPITAMALLS MALAYSIA TRUST BASIS FOR BALLOTING AND ALLOTING 65,980,400 OFFER UNITS (PUBLIC PORTION)			Public 08-Jul-2010 mldfccs
Units	NUMBER OF APPLICATIONS TODATE	NUMBER OF UNITS/ SUCCESSFUL APPLICANTS	TOTAL NO OF UNITS ALLOTED
100	41	41	4,100
200	14	14	2,800
300	11	11	3,300
400	5	5	2,000
500	25	25	12,500
600	2	2	1,200
800	1	1	800
900	3	3	2,700
1,000	515	515	515,000
1,100	5	5	5,500
1,200	3	3	3,600
1,300	5	5	6,500
1,500	12	12	18,000
1,700	1	1	1,700
1,800	2	2	3,600
2,000	336	336	672,000
2,100	1	1	2,100
2,200	2	2	4,400
2,300	3	3	6,900
2,500	16	16	40,000
2,600	1	1	2,600
2,700	1	1	2,700
3,000	263	263	762,700
3,100	3	3	9,000
3,300	1	1	3,100
3,500	2	2	6,400
3,600	1	1	3,200
3,700	2	2	6,600
3,800	1	1	3,400
4,000	94	94	347,800
4,100	1	1	3,800
4,500	2	2	8,200
4,600	3	3	12,900
4,700	1	1	4,500
5,000	361	361	1,660,600
5,100	4	4	18,800
5,500	6	6	30,600
5,700	1	1	5,300
6,000	256	256	1,459,200
6,100	1	1	5,800
6,500	3	3	17,700
7,000	23	23	149,500
7,500	3	3	20,700

8,000	45	45	337,500
8,500	1	1	7,700
9,000	11	11	89,100
9,200	1	1	8,300
9,300	1	1	8,400
9,500	3	3	25,800
10,000	294	294	2,646,000
10,100	7	7	63,700
10,200	2	2	18,400
11,000	344	344	3,405,600
12,000	13	13	140,400
12,200	1	1	11,000
12,500	1	1	11,300
13,000	6	6	70,200
14,000	4	4	50,400
14,500	1	1	13,100
15,000	25	25	345,000
15,100	1	1	14,500
16,000	6	6	90,000
16,500	1	1	15,200
18,000	4	4	64,800
19,000	2	2	34,200
20,000	235	235	4,230,000
20,100	2	2	36,200
21,000	43	43	812,700
21,100	1	1	19,000
22,000	5	5	99,000
23,000	3	3	62,100
23,900	1	1	21,500
24,000	2	2	43,200
24,100	1	1	21,700
25,000	13	13	292,500
25,100	1	1	22,600
27,000	2	2	48,600
28,000	3	3	75,600
30,000	31	31	837,000
31,000	8	8	223,200
32,000	1	1	28,800
32,400	1	1	29,200
35,000	2	2	63,000
35,900	1	1	32,300
37,000	1	1	33,300
38,000	2	2	68,400
40,000	11	11	396,000
41,000	1	1	36,900
45,000	2	2	81,000
46,000	1	1	41,400
50,000	102	102	4,590,000
50,100	4	4	180,400
51,000	30	30	1,377,000
52,000	1	1	46,800
54,000	1	1	48,600

55,000	3	3	148,500
60,000	6	6	324,000
61,000	2	2	109,800
63,000	1	1	56,700
75,000	1	1	67,500
80,000	2	2	144,000
88,800	1	1	80,200
90,000	1	1	85,200
100,000	75	75	6,750,000
100,100	3	3	273,000
101,000	21	21	1,932,000
105,000	1	1	94,500
110,000	1	1	100,000
115,700	2	2	208,200
120,000	1	1	108,000
129,500	1	1	116,600
130,000	1	1	117,000
150,000	2	2	270,000
151,000	1	1	138,000
160,000	1	1	144,000
171,000	1	1	153,900
200,000	11	11	1,991,000
220,000	1	1	198,000
277,700	1	1	260,000
280,000	1	1	275,000
300,000	2	2	600,000
320,000	1	1	320,000
350,000	1	1	350,000
462,900	1	1	462,900
500,000	5	5	2,500,000
1,000,000	1	1	1,000,000
1,380,000	1	1	1,380,000
2,000,000	1	1	2,000,000
4,000,000	1	1	4,000,000
12,000,000	1	1	12,000,000
	3,480		**65,980,400**

Authorised for release on **the above** for and on behalf of
MIDF Consultancy and Corporate Services Sdn Bhd

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Name: Khalid Bin Muhammad
Designation : Acting Chief Executive Officer
Date: 8-Jul-10