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MISCELLANEOUS

** Asterisks denote mandatory information*

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Kannan Malini
Designation *	Company Secretary
Date & Time of Broadcast	05-Oct-2010 19:19:43
Announcement No.	00126

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMall Trust - "S$650.0 Million 1.0 Per Cent. Convertible Bonds Due 2013 - Repurchase/Cancellation Of Principal Amount Of S$100.0 Million"
Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information. The initial public offering of CapitaMalls Asia Limited's shares was sponsored by J.P. Morgan (S.E.A.) Limited and DBS Bank Ltd.
Attachments	CMT_Repurchase_and_Cancellation_of_Convertible_Bonds.pdf Total size = **56K** (2048K size limit recommended)

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(Constituted in the Republic of Singapore pursuant to
a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

S$650.0 MILLION 1.0 PER CENT. CONVERTIBLE BONDS DUE 2013
REPURCHASE/CANCELLATION OF PRINCIPAL AMOUNT OF S$100.0 MILLION

The **Manager** refers to the issue by CMT, acting through CMT Trustee, of S$650.0 million 1.0 per cent. **Convertible Bonds** on 2 July 2008.

The **Manager** wishes to announce that in line with the **Manager**'s proactive capital management strategy for **CMT**, **CMT Trustee** has repurchased S$100.0 million in aggregate principal amount of the **Convertible Bonds** (plus accrued interest) for an aggregate cash consideration of approximately S$105.25 million. The repurchase was funded in cash from internal resources.

The settlement for the repurchase of the S$100.0 million **Convertible Bonds** was on 5 October 2010. Following the settlement, the repurchased **Convertible Bonds** have been cancelled, and the outstanding aggregate principal amount of Convertible Bonds is currently S$550.0 million.

None of the Directors or the controlling shareholder of the **Manager** and the substantial unitholders of **CMT** have any interest, direct or indirect, in the above transaction.

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Kannan Malini
Company Secretary
Singapore
5 October 2010

Definitions:

CMT	:	CapitaMall Trust
CMT Trustee	:	HSBC Institutional Trust Services (Singapore) Limited in its capacity as trustee of CMT
Manager	:	CapitaMall Trust Management Limited, as manager of CMT
Convertible Bonds	:	S$650.0 million 1.0 per cent convertible bonds due 2013