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MISCELLANEOUS

** Asterisks denote mandatory information*

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Kannan Malini
Designation *	Company Secretary
Date & Time of Broadcast	01-Sep-2010 18:41:32
Announcement No.	00162

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMall Trust - "Issuance Of S$150,000,000 2.85 Per Cent. Fixed Rate Notes Due 2014 And S$150,000,000 3.55 Per Cent. Fixed Rate Notes Due 2017 Pursuant To The S$2,500,000,000 Multicurrency Medium Term Note Programme"
Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information. The initial public offering of CapitaMalls Asia Limited's shares was sponsored by J.P. Morgan (S.E.A.) Limited and DBS Bank Ltd.
Attachments	CMT_Announcement-MTN_Pgm_7th_8th_issuance_2010-09-01.pdf Total size = **135K** (2048K size limit recommended)

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(Constituted in the Republic of Singapore pursuant to
a trust deed dated 29 October 2001 (as amended))

ISSUANCE OF S$150,000,000 2.85 PER CENT. FIXED RATE NOTES DUE 2014 AND S$150,000,000 3.55 PER CENT. FIXED RATE NOTES DUE 2017 PURSUANT TO THE S$2,500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

CapitaMall Trust Management Limited (the “**Manager**”), as manager of CapitaMall Trust ("**CMT**"), wishes to announce that CMT MTN Pte. Ltd. (the "**Issuer**"), a wholly-owned subsidiary of HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of CMT) (the "**CMT Trustee**"), has issued two series of notes comprising (i) S$150,000,000 2.85 Per Cent. Fixed Rate Notes Due 2014 (the "**Series 007 Notes**") and (ii) S$150,000,000 3.55 Per Cent. Fixed Rate Notes Due 2017 (the "**Series 008 Notes**", together with the Series 007 Notes, the "**Notes**"). The Notes are issued under the S$2,500,000,000 Multicurrency Medium Term Note Programme established by the Issuer on 16 April 2007 (as updated on 29 December 2009) (the "**MTN Programme**"). DBS Bank Ltd. has been appointed as dealer of the Notes. The Issuer had also previously issued under the MTN Programme, six series of notes, of which an aggregate principal amount of S$200,000,000, remains outstanding.

The Series 007 Notes will mature on 1 September 2014 and will bear an interest rate of 2.85 per cent. per annum payable semi-annually in arrear. The Series 008 Notes will mature on 1 September 2017 and will bear an interest rate of 3.55 per cent. per annum payable semi-annually in arrear.

The Issuer will lend the proceeds from the issuance of the Notes to the CMT Trustee. The CMT Trustee will, in turn, use the proceeds of such loans to refinance existing borrowings of CMT, finance/refinance the investments of CMT, on-lend to any trust, fund or entity in which CMT has an interest, to finance/refinance any asset enhancement works initiated by CMT or any trust, fund or entity and to finance the general working capital purposes of CMT.

Approval-in-principle has been granted by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Notes on the SGX-ST. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, CMT, the Manager, the MTN Programme or the Notes.

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Kannan Malini
Company Secretary
Singapore
1 September 2010

Important Notice

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of CMT may only deal in their Units through trading on Singapore Exchange Trading Securities Limited (the "**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CMT is not necessarily indicative of the future performance of CMT.