

[Print this page](#)**MISCELLANEOUS**** Asterisks denote mandatory information*

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Kannan Malini
Designation *	Company Secretary
Date & Time of Broadcast	16-Feb-2011 07:23:10
Announcement No.	00010

>> ANNOUNCEMENT DETAILS*The details of the announcement start here ...*

Announcement Title *	CapitaMall Trust - "ESTABLISHMENT OF S\$2,500,000,000 RETAIL BOND PROGRAMME"
Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information. The initial public offering of CapitaMalls Asia Limited's shares was sponsored by J.P. Morgan (S.E.A.) Limited and DBS Bank Ltd.
Attachments	 CMT_Establishment_Announcement.pdf Total size = 37K (2048K size limit recommended)

[Close Window](#)

NOT FOR RELEASE OR DISTRIBUTION IN OR INTO THE UNITED STATES

*These materials are not for distribution, directly or indirectly, in or into the **United States** (including its territories and possessions, any state of the **United States** and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the **United States** or any other jurisdiction where to do so is unlawful. The **Bonds** have not been and will not be registered under the **United States Securities Act of 1933**, as amended or with any securities regulatory authority of any state or other jurisdiction of the **United States**, and may not be offered or sold in the **United States** absent registration or an exemption from registration. No public offering of the **Bonds** will be made in the **United States**.*



**(Constituted in the Republic of Singapore pursuant to
a trust deed dated 29 October 2001 (as amended))**

**ESTABLISHMENT OF S\$2,500,000,000
RETAIL BOND PROGRAMME**

CapitaMall Trust Management Limited, in its capacity as manager of CapitaMall Trust, wishes to announce the establishment of a S\$2,500,000,000 **Retail Bond Programme**. The **Bonds** under the **Retail Bond Programme** will be issued from time to time by HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of CapitaMall Trust. DBS Bank Ltd. is the **Arranger** and **Dealer** of the **Retail Bond Programme**.

Under the **Retail Bond Programme**, the **Issuer** may from time to time issue **Bonds** in series or tranches in Singapore dollars, United States dollars, Australian dollars, Canadian dollars, Euro, Hong Kong dollars, or Japanese yen or in other currencies agreed between the **Manager** and the relevant dealer of the **Bonds** and specified in the applicable pricing supplement. The **Bonds** may be fixed rate **Bonds**, floating rate **Bonds**, hybrid **Bonds** or zero coupon **Bonds** and may be cleared through the clearing systems operated by Euroclear Bank S.A./N.V. or Clearstream Banking, *société anonyme*, and/or the The Central Depository (Pte) Limited. The **Bonds** will be direct, unconditional, unsecured and unsubordinated obligations of the **Issuer** ranking *pari passu*, without preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the **Issuer**.

The proceeds of each issue of the **Bonds** will be applied for the purposes set out in the relevant **Offer Information Statement** lodged by the **Manager** with the **Authority**.

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Kannan Malini
Company Secretary
Singapore
16 February 2011

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for **Bonds**.

Definitions:

Arranger	DBS Bank Ltd.
Authority	Monetary Authority of Singapore
Bonds	The multicurrency medium term bonds of the Issuer issued or to be issued from time to time pursuant to the Retail Bond Programme Agreement and constituted by the Retail Bond Trust Deed
CMT	CapitaMall Trust
Dealer	DBS Bank Ltd.
Issuer	HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of CMT
Manager	CapitaMall Trust Management Limited, in its capacity as manager of CMT
Offer Information Statement	The offer information statement to be issued with respect to any particular series or tranche of Bonds
Retail Bond Programme	The S\$2,500,000,000 Retail Bond Programme of CMT
Retail Bond Programme Agreement	The Retail Bond Programme Agreement entered into between the Issuer, the Manager, the Arranger and the Dealer on 16 February 2011
Retail Bond Trust Deed	Retail Bond Trust Deed entered into between the Issuer and the Retail Bond Trustee on 16 February 2011
Retail Bond Trustee	DBS Trustee Limited
SGX-ST	Singapore Exchange Securities Trading Limited
United States or U.S.	United States of America