



(Constituted in the Republic of Singapore
pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

NOTICE TO HOLDERS OF S\$650,000,000 1.0% CONVERTIBLE BONDS DUE 2013

REMINDER: REDEMPTION AT THE OPTION OF BONDHOLDERS ON 2 JULY 2011

CapitaMall Trust Management Limited, as manager of CapitaMall Trust ("**CMT**", and the manager of CMT, the "**Manager**"), refers to the S\$650,000,000 1.0% Convertible Bonds due 2013 (the "**Convertible Bonds**") issued by HSBC Institutional Trust Services (Singapore) Limited, as trustee of CMT (the "**Trustee**"), and would like to remind all holders of the Convertible Bonds that in accordance with Condition 8.4.1 of the Convertible Bonds, the Trustee will, at the option of the holder of Convertible Bonds, redeem all or some of the holder's Convertible Bonds at 105.43% of the principal amount of the Convertible Bonds together with the accrued interest on 2 July 2011 (the "**Put Option**").

The last date for holders of Convertible Bonds to exercise the Put Option is on 10 June 2011.

BY ORDER OF THE BOARD
CAPITAMALL TRUST MANAGEMENT LIMITED
(Company registration no. 200106159R)
As manager of CapitaMall Trust for and on behalf of
HSBC Institutional Trust Services (Singapore) Limited
As trustee of CapitaMall Trust

Kannan Malini
Company Secretary
Singapore
6 June 2011

Important Notice

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

The value of the Units and the income from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to

redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CMT is not necessarily indicative of the future performance of CMT.