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MISCELLANEOUS

** Asterisks denote mandatory information*

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Kannan Malini
Designation *	Company Secretary
Date & Time of Broadcast	01-Jul-2011 18:37:25
Announcement No.	00147

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMall Trust - Use Of Proceeds Of Convertible Bonds ("CB") Due 2014, Cancellation Of S$100.0 Million Of CB Due 2013
Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information. The initial public offering of CapitaMalls Asia Limited's shares was sponsored by J.P. Morgan (S.E.A.) Limited and DBS Bank Ltd.
Attachments	CMT_Use_of_Proceeds_cancellation_of_CB_Announcement_20110701.pdf Total size = **58K** (2048K size limit recommended)

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(Constituted in the Republic of Singapore
pursuant to a Trust Deed dated 20 October 2001 (as amended))

ANNOUNCEMENT

(I) USE OF PROCEEDS OF CONVERTIBLE BONDS DUE 2014
(II) CANCELLATION OF S$100.0 MILLION OF CONVERTIBLE BONDS DUE 2013

The **Manager** wishes to announce that further to its announcements dated 10 June 2011 in relation to the **Convertible Bonds due 2014**, the **CMT Trustee** has today utilised approximately S$105.77 million of the net proceeds of the **Convertible Bonds due 2014** (which is equivalent to 31.0% of the net proceeds) in relation to the repurchase of S$100.0 million in aggregate principal amount of the **Convertible Bonds due 2013** at a price (excluding accrued interest) of 105.43% of the aggregate principal amount and accrued interest. The repurchased **Convertible Bonds due 2013** have been cancelled today.

With the above cancellation, the outstanding aggregate principal amount of **Convertible Bonds due 2013** will be S$344.0 million.

Such use is in accordance with the stated use and in accordance with the percentage of the net proceeds of the **Convertible Bonds due 2014** allocated to such use.

The **Manager** will make further announcements via SGXNET when the net proceeds from the **Convertible Bonds due 2014** are materially disbursed.

None of the Directors or the controlling shareholder of the **Manager** and the substantial unitholders of **CMT** have any interest, direct or indirect, in the above transaction.

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(as manager of CapitaMall Trust)
Company Registration No. 200106159R

Kannan Malini
Company Secretary
Singapore
1 July 2011

Definitions:

CMT	CapitaMall Trust
CMT Trustee	HSBC Institutional Trust Services (Singapore) Limited in its capacity as trustee of CMT
Convertible Bonds due 2013	The S$650.0 million in aggregate principal amount of 1.0% secured convertible bonds due 2013
Convertible Bonds due 2014	The S$350.0 million in aggregate principal amount of 2.125% unsecured convertible bonds due 2014
Manager	CapitaMall Trust Management Limited, in its capacity as manager of CMT
SGX-ST	Singapore Exchange Securities Trading Limited
Unit	A unit representing an undivided interest in CMT
Unitholder	A holder of Unit(s)

IMPORTANT NOTICE

The value of **Units** and the income from them may fall as well as rise. **Units** are not obligations of, deposits, or guaranteed by, the **Manager** or any of its affiliates. An investment in **Units** is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the **Manager** to redeem their **Units** while the **Units** are listed. It is intended that **Unitholders** may only deal in their **Units** through trading on the **SGX-ST**. Listing of the **Units** on the **SGX-ST** does not guarantee a liquid market for the **Units**.

The past performance of **CMT** is not necessarily indicative of the future performance of **CMT**.