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Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Kannan Malini
Designation *	Company Secretary
Date & Time of Broadcast	10-Jun-2011 18:39:03
Announcement No.	00115

>> ANNOUNCEMENT DETAILS*The details of the announcement start here ...*

Announcement Title *	CapitaMall Trust - "Convertible Bonds Due 2014 – Use Of Proceeds"
Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information. The initial public offering of CapitaMalls Asia Limited's shares was sponsored by J.P. Morgan (S.E.A.) Limited and DBS Bank Ltd.
Attachments	 CMT_Use_of_Proceeds_Announcement_20110610.pdf Total size = 33K (2048K size limit recommended)

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(Constituted in the Republic of Singapore
pursuant to a Trust Deed dated 20 October 2001 (as amended))

ANNOUNCEMENT

CONVERTIBLE BONDS DUE 2014 USE OF PROCEEDS

The **Manager** wishes to announce that further to its announcements dated 24 March 2011 and 19 April 2011 in relation to the **Convertible Bonds**, S\$25.2 million of the net proceeds (which is equivalent to 7.4% of the net proceeds of the **Convertible Bonds**) from the issue of the **Convertible Bonds**, has been used to part finance CMT's portion of the tender price (including the stamp duty) for the **Jurong Gateway Site**. Such use is in accordance with the stated use and in accordance with the percentage of the net proceeds of the **Convertible Bonds** allocated to such use.

The **Manager** will make further announcements via SGXNET when the net proceeds from the **Convertible Bonds** are materially disbursed.

Definitions:

CMT	CapitaMall Trust
Convertible Bonds	The S\$350.0 million in aggregate principal amount of 2.125% unsecured convertible bonds due 2014
Jurong Gateway Site	The whole of the parcel of land at Boon Lay Way known as Lot 8630V MK 5 at Boon Lay Way which contains a site area of approximately 18,159.1 sq m
Manager	CapitaMall Trust Management Limited, in its capacity as manager of CMT
SGX-ST	Singapore Exchange Securities Trading Limited
Unit	A unit representing an undivided interest in CMT
Unitholder	A holder of Unit(s)

BY ORDER OF THE BOARD
CAPITAMALL TRUST MANAGEMENT LIMITED
(as manager of CapitaMall Trust)
Company Registration No. 200106159R

Kannan Malini
Company Secretary
Singapore
10 June 2011

IMPORTANT NOTICE

The value of **Units** and the income from them may fall as well as rise. **Units** are not obligations of, deposits, or guaranteed by, the **Manager** or any of its affiliates. An investment in **Units** is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the **Manager** to redeem their **Units** while the **Units** are listed. It is intended that **Unitholders** may only deal in their **Units** through trading on the **SGX-ST**. Listing of the **Units** on the **SGX-ST** does not guarantee a liquid market for the **Units**.

The past performance of **CMT** is not necessarily indicative of the future performance of **CMT**.