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MISCELLANEOUS

** Asterisks denote mandatory information*

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Kannan Malini
Designation *	Company Secretary
Date & Time of Broadcast	13-Jun-2011 18:06:59
Announcement No.	00079

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMall Trust - "S$650,000,000 1.0% Convertible Bonds Due 2013 - Put Option Exercised In Respect Of S$87.75 Million In Principal Amount"
Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information. The initial public offering of CapitaMalls Asia Limited's shares was sponsored by J.P. Morgan (S.E.A.) Limited and DBS Bank Ltd.
Attachments	Announcement_of_put_option_exercised_final.pdf Total size = **91K** (2048K size limit recommended)

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(Constituted in the Republic of Singapore
pursuant to a Trust Deed dated 20 October 2001 (as amended))

ANNOUNCEMENT

S$650,000,000 1.0% CONVERTIBLE BONDS DUE 2013 -

PUT OPTION EXERCISED IN RESPECT OF S$87.75 MILLION IN PRINCIPAL AMOUNT

CapitaMall Trust Management Limited, as manager of CapitaMall Trust ("**CMT**", and the manager of CMT, the "**Manager**"), refers to the S$650,000,000 1.0% Convertible Bonds due 2013 (the "**Convertible Bonds**") issued by HSBC Institutional Trust Services (Singapore) Limited, as trustee of CMT (the "**CMT Trustee**").

The Manager wishes to announce that holders of S$87.75 million in aggregate principal amount of the Convertible Bonds (representing 19.8% of the outstanding S$444.0 million in aggregate principal amount), have exercised their put option pursuant to Condition 8.4.1 of the Terms and Conditions of the Convertible Bonds (the "**Put Option**"). The CMT Trustee is therefore required to redeem such Convertible Bonds at 105.43% of the principal amount together with the accrued interest on 2 July 2011. The last day for the holders of the Convertible Bonds to exercise the Put Option was the day falling 20 days prior to 2 July 2011, being 10 June 2011.

The Convertible Bonds which will be redeemed on 2 July 2011 pursuant to the put option will be cancelled. Following such redemption, the outstanding principal amount of Convertible Bonds will be S$356.25 million, and the maturity date of the Convertible Bonds is 2 July 2013.

The redemption will be funded by the net proceeds from the issue of the S$350.0 million in aggregate principal amount of 2.125% unsecured convertible bonds due 2014.

BY ORDER OF THE BOARD
CAPITAMALL TRUST MANAGEMENT LIMITED
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Kannan Malini
Company Secretary
Singapore
13 June 2011

Important Notice

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

The value of the Units and the income from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CMT is not necessarily indicative of the future performance of CMT.