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MISCELLANEOUS

** Asterisks denote mandatory information*

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Kannan Malini
Designation *	Company Secretary
Date & Time of Broadcast	22-Jun-2011 17:39:06
Announcement No.	00088

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMall Trust - "Use Of Proceeds Of Rights Issue"
Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information. The initial public offering of CapitaMalls Asia Limited's shares was sponsored by J.P. Morgan (S.E.A.) Limited and DBS Bank Ltd.
Attachments	CMT_Use_of_Proceeds_Announcement-AEI-22_Jun_2011.pdf Total size = **31K** (2048K size limit recommended)

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Not for distribution in the United States

This release is not an offer for sale of the securities in the United States. The Rights Units and the nil-paid rights may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act of 1933 (as amended). Neither the Manager nor any seller of securities intends to register any portion of any offering in the United States or to conduct a public offering of securities in the United States.

CapitaMall Trust

(Constituted in the Republic of Singapore pursuant to
a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

USE OF PROCEEDS OF THE RIGHTS ISSUE

Further to last announcement dated 15 March 2011 in relation to the use of the proceeds from the **Rights Issue**, the **Manager** is pleased to announce that S$33.4 million of the net proceeds of approximately S$1,200.0 million from the **Rights Issue** has been used for purposes set out in the table below:

	Amount
Net proceeds from the **Rights Issue**	S$1,200.0 million
Less :	
Utilisation prior to this announcement	S$1,123.6 million
Current Utilisation :	
Pay for certain committed asset enhancement initiatives of the portfolio of properties of CapitaMall Trust, general corporate and working capital purposes	S$33.4 million
Balance of net proceeds remaining from the **Rights Issue**	S$43.0 million

The **Manager** will make further announcements via SGXNET when the remaining proceeds of the **Rights Issue** are materially disbursed.

Definitions:

CMT	CapitaMall Trust
Manager	CapitaMall Trust Management Limited, in its capacity as manager of CMT
Rights Issue	The issue of new Units on an underwritten and renounceable basis to eligible Unitholders on the basis of 9 Rights Units for every 10 existing Units held as at 6 March 2009 at 5.00 p.m. at the issue price of S$0.82 per Rights Unit, fractional entitlements to be disregarded
Rights Units	The 1,502,358,923 Units issued pursuant to the Rights Issue
SGX-ST	Singapore Exchange Securities Trading Limited
Unit	A unit representing an undivided interest in CMT
Unitholder	A Depositor whose securities account with The Central Depository (Pte) Limited is credited with Unit(s). The term "Depositor" shall have the meaning ascribed to it in Section 130A of the Companies Act, Chapter 50 of Singapore

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company Registration No. 200106159R)
As manager of CapitaMall Trust

Kannan Malini
Company Secretary
Singapore
22 June 2011