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MISCELLANEOUS

* Asterisks denote mandatory information

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Kannan Malini
Designation *	Company Secretary
Date & Time of Broadcast	28-Jun-2011 20:30:22
Announcement No.	00148

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaRetail China Trust - "Receipt Of Approval In-Principle For Private Placement Of 59,829,000 New Units In CRCT"
Description	CapitaMalls Asia Limited's subsidiary, CapitaRetail China Trust Management Limited, the manager of CapitaRetail China Trust, has today issued an announcement on the above matter, as attached for information. The initial public offering of CapitaMalls Asia Limited's shares was sponsored by J.P. Morgan (S.E.A.) Limited and DBS Bank Ltd.
Attachments	 CRCTAIPAnnouncementFinal28June2011.pdf Total size = 19K (2048K size limit recommended)

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(Constituted in the Republic of Singapore
pursuant to a trust deed dated 23 October 2006 (as amended))

**RECEIPT OF APPROVAL IN-PRINCIPLE FOR PRIVATE PLACEMENT OF
59,829,000 NEW UNITS IN CRCT**

The **Manager** is pleased to announce that further to its announcements dated 21 June 2011 and 22 June 2011 in relation to the **Private Placement**, approval in-principle has been obtained today from the **SGX-ST** for the listing of, dealing in, and quotation on the Main Board of the **SGX-ST** of, 59,829,000 **New Units** which are proposed to be issued pursuant to the **Private Placement** at an issue price of S\$1.17 per **New Unit**.

The **SGX-ST**'s approval in-principle is subject to, *inter alia*, compliance with the **SGX-ST**'s listing requirements. The **SGX-ST**'s approval in-principle is not to be taken as an indication of the merits of the **Private Placement**, the **New Units**, **CRCT** and/or its subsidiaries.

BY ORDER OF THE BOARD
CAPITARETAIL CHINA TRUST MANAGEMENT LIMITED
(Company Registration No. 200611176D)
(As manager of CapitaRetail China Trust)

Kannan Malini
Company Secretary
28 June 2011

Definitions:

CRCT	CapitaRetail China Trust
Manager	CapitaRetail China Trust Management Limited, in its capacity as manager of CRCT
New Units	The new Units to be issued pursuant to the Private Placement
Private Placement	The proposed issue of 59,829,000 New Units pursuant to Section 302C of the Securities and Futures Act (Cap. 289)
Securities Act	United States Securities Act of 1933, as amended
SGX-ST	Singapore Exchange Securities Trading Limited
Unit	A unit representing an undivided interest in CRCT
Unitholder	A holder of Unit(s)

Important Notice

The value of **Units** and the income derived from them may fall as well as rise. **Units** are not obligations of, deposits in, or guaranteed by, the **Manager** or any of its affiliates. An investment in **Units** is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the **Manager** to redeem their **Units** while the **Units** are listed. It is intended that **Unitholders** may only deal in their **Units** through trading on the **SGX-ST**. Listing of the **Units** on the **SGX-ST** does not guarantee a liquid market for the **Units**.

The past performance of **CRCT** is not necessarily indicative of the future performance of **CRCT**.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for **Units**.

THIS ANNOUNCEMENT IS NOT AN OFFER OR SALE OF THE **UNITS** IN THE UNITED STATES. THE **UNITS** HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE **SECURITIES ACT** AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS UNDER THE **SECURITIES ACT**. NO PUBLIC OFFERING IS BEING MADE IN THE UNITED STATES. ANY PUBLIC OFFERING OF **UNITS** TO BE MADE IN THE UNITED STATES WILL BE MADE BY MEANS OF A PROSPECTUS THAT MAY BE OBTAINED FROM THE **MANAGER** THAT WILL CONTAIN DETAILED INFORMATION ABOUT **CRCT**, THE **MANAGER** AND ITS MANAGEMENT, AS WELL AS FINANCIAL STATEMENTS.