

MISCELLANEOUS

* Asterisks denote mandatory information

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Kannan Malini
Designation *	Company Secretary
Date & Time of Broadcast	09-Nov-2011 18:01:52
Announcement No.	00105

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMall Trust - "Appointment Of Media Operator At JCube"
Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information. CapitaMalls Asia Limited's initial public offering in connection with its listing on the Singapore Exchange Securities Trading Limited in November 2009 was sponsored by J.P. Morgan (S.E.A.) Limited and DBS Bank Ltd.
Attachments	 CMT_Announcement_for_JCube_MediaCorp.pdf Total size = 85K (2048K size limit recommended)



(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

APPOINTMENT OF MEDIA OPERATOR AT JCUBE

1. INTRODUCTION

The **Manager** wishes to announce that **CMT** has on 9 November 2011 appointed **MediaCorp**, a subsidiary of **Temasek**, as the media operator to operate the LED screen to be installed at JCube.

The **Manager** is making this announcement in compliance with Rule 905 of the **Listing Manual**.

2. BACKGROUND

CMT had on 31 October 2005 acquired JCube (formerly known as Jurong Entertainment Centre). JCube is currently undergoing asset enhancement works. Construction started in early 2010 and JCube is slated to open in the first quarter of 2012.

MediaCorp will install an LED screen on the façade of JCube along Jurong Gateway Road.

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3. DETAILS OF THE APPOINTMENT

MediaCorp has been appointed to install and operate the LED screen including manage the contents and advertisements to be displayed on the LED screen. **MediaCorp** and **CMT** shall share the costs of installing the LED screen and **CMT** shall be entitled to a portion of the advertising income generated from the LED screen. The **Agreement** is for a term of 5 years with an option to renew for a further 2 years.

The total value of the abovementioned transaction is estimated to be S\$1,157,075.

4. RATIONALE

CMT had approached 4 different service providers in relation to the installation and operation of the LED screen. **MediaCorp's** proposal is competitive and best fits **CMT's** requirements.

Having regard to the foregoing and in view of the prevailing market conditions, the **Manager** is of the view that the terms of the **Agreement** are fair and reasonable.

5. DETAILS OF INTERESTED PERSONS

As shown in the register of **Substantial Unitholders** of **CMT**, **Temasek** is deemed to have an interest in 954,816,376 **Units**, which is equivalent to approximately 29.94% of the total number of **Units**, and is therefore regarded as a "controlling unitholder" of **CMT**. **MediaCorp** is a subsidiary of **Temasek**.

Accordingly, **Temasek** and **MediaCorp** are "interested persons" of **CMT** for the purposes of Chapter 9 of the **Listing Manual**, and the **Agreement** constitutes "interested person transactions" under Chapter 9 of the **Listing Manual**.

6. CURRENT TOTAL VALUE OF INTERESTED PERSON TRANSACTIONS FOR FY2011

Based on the **CMT Group Audited Financial Statements**, the **NTA** and the **NAV** of the **CMT Group** as at 31 December 2010 were approximately S\$4,939.4 million.

The current total value for all interested person transactions entered into by **CMT** and its entities at risk (as defined in Chapter 9 of the **Listing Manual**) in **FY2011** up to the date of this announcement is S\$703.0 million (including the **Agreement**).

The current total value for all interested person transactions entered into by **CMT** and its entities at risk (as defined in Chapter 9 of the **Listing Manual**) with **Temasek** and its subsidiaries and associates (excluding the **CapitaLand** group) in **FY2011** up to the date of this announcement (including the **Agreement**) is approximately S\$226.3 million.

As the total value of all interested person transactions of **CMT** with **Temasek** and its subsidiaries and associates (excluding the **CapitaLand** group) as set out above has exceeded the relevant threshold of 3.0% of the latest audited **NTA** and **NAV** of the **CMT Group**, under Rule 905(1) of the **Listing Manual**, **CMT** is required to make an immediate announcement of the **Agreement** in accordance with the requirements of Chapter 9 of the **Listing Manual**.

Pursuant to Rule 905(3) of the **Listing Manual**, the total values indicated above exclude any transactions which are less than S\$100,000 in value.

7. DIRECTORS' AND CONTROLLING UNITHOLDERS' INTERESTS

As at the date of this announcement, certain **Directors** collectively hold an aggregate direct and indirect interest in 2,905,098 **Units**. As stated above, **Temasek** is a "controlling unitholder" of **CMT**.

Save as disclosed above and based on information available to the **Manager** as at the date of this announcement, none of the **Directors** or **CMA** or **CapitaLand** as controlling unitholders of **CMT** has an interest, direct or indirect, in the **Agreement**.

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8. STATEMENT OF THE AUDIT COMMITTEE

The **Audit Committee** has reviewed and approved the terms of the **Agreement** and is of the view that the **Agreement** is on normal commercial terms and is not prejudicial to the interests of **CMT** and its minority **Unitholders**.

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Definitions:

Agreement	The services agreement with MediaCorp in relation to the installation and operation of the LED screen at JCube
Audit Committee	The audit committee of the Manager, comprising Mr James Glen Service (Chairman), Mr David Wong Chin Huat and Mr Kee Teck Koon
CapitaLand	CapitaLand Limited
CDP	The Central Depository (Pte) Limited
CMA	CapitaMalls Asia Limited
CMT	CapitaMall Trust, acting through the Trustee
CMT Group	CMT and its subsidiaries
CMT Group Audited Financial Statements	The audited financial statements of the CMT Group for the FY2010, as announced by CMT on 16 February 2011
Directors	The directors of the Manager, and " Director " shall refer to any one of them
FY2010	Financial year ended 31 December 2010
FY2011	Financial year ending 31 December 2011
Listing Manual	The listing manual of the SGX-ST
Manager	CapitaMall Trust Management Limited, acting in its capacity as manager of CMT
MediaCorp	MediaCorp Pte. Ltd.
NAV	Net asset value

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NTA	Net tangible assets
SGX-ST	Singapore Exchange Securities Trading Limited
Substantial Unitholder	A person who has an interest or interests in Units representing not less than 5% of the total voting rights attached to all of the Units in issue
Temasek	Temasek Holdings (Private) Limited
Trust Deed	The deed of trust dated 29 October 2001 constituting CMT, as amended and supplemented by the First Supplemental Deed dated 26 December 2001, the Second Supplemental Deed dated 28 June 2002, the Amending and Restating Deed dated 29 April 2003, the Fourth Supplemental Deed dated 18 August 2003, the Second Amending and Restating Deed dated 9 July 2004, the Sixth Supplemental Deed dated 18 March 2005, the Seventh Supplemental Deed dated 21 July 2005, the Eighth Supplemental Deed dated 13 October 2005, the Ninth Supplemental Deed dated 20 April 2006, the Third Amending and Restating Deed dated 25 August 2006, the Eleventh Supplemental Deed dated 15 February 2007, the Twelfth Supplemental Deed dated 31 July 2007, the Thirteenth Supplemental Deed dated 20 May 2008 and the Fourteenth Supplemental Deed dated 13 April 2010, all entered into between the Manager and the Trustee, and as may be amended, varied, or supplemented from time to time
Trustee	HSBC Institutional Trust Services (Singapore) Limited, acting in its capacity as trustee of CMT
Unit	A unit representing an undivided interest in CMT
Unitholder	A registered holder for the time being of a Unit, including a person so registered as a joint

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holder, except where the registered holder is CDP, the term "**Unitholder**" shall, in relation to Units registered in the name of CDP, mean, where the context requires, the depositor whose securities account with CDP is credited with Units

S\$

Singapore dollars

% or per cent.

Per centum or percentage

The terms "**associate**", "**interested person**" and "**interested person transaction**" shall have the meanings ascribed to them in the **Listing Manual**.

BY ORDER OF THE BOARD

CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Kannan Malini
Company Secretary

9 November 2011

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for **Units**. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia), Canada or Japan. This announcement is not an offer of securities for sale into the United States, Canada or Japan. The securities referred to herein have not been and will not be registered under the **Securities Act**, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. Any public offering of securities made in the United States would be made by means of a prospectus that may be obtained from the **Manager** and would contain detailed information about the **Manager** and **CMT**, as well as financial statements. No public offering of securities is being made in the United States.

The value of **Units** and the income derived from them, if any, may fall as well as rise. **Units** are not obligations of, deposits in, or guaranteed by, the **Manager** or any of its affiliates. An investment in **Units** is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the **Manager** to redeem or purchase their **Units** for so long as the **Units** are listed on the **SGX-ST**. It is intended that **Unitholders** may only deal in their **Units** through trading on the **SGX-ST**. Listing of the **Units** on the **SGX-ST** does not guarantee a liquid market for the **Units**.

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The past performance of **CMT** is not necessarily indicative of the future performance of **CMT**.

All figures in this announcement unless expressed differently or otherwise stated are rounded off to one decimal place.

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