MISCELLANEOUS

** Asterisks denote mandatory information*

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Kannan Malini
Designation *	Company Secretary
Date & Time of Broadcast	10-Nov-2011 12:06:17
Announcement No.	00025

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMall Trust - Issue Of 139,665,000 New Units In CMT Pursuant To The Private Placement

Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information. The above announcement is not expected to have any material impact on the consolidated net tangible assets and earnings per share of CapitaMalls Asia Limited for the financial year ending 31 December 2011. CapitaMalls Asia Limited's initial public offering in connection with its listing on the Singapore Exchange Securities Trading Limited in November 2009 was sponsored by J.P. Morgan (S.E.A.) Limited and DBS Bank Ltd.

Attachments	CMT_Annoucemnt_Issue_of_New_Units.pdf Total size = **34K** (2048K size limit recommended)

(Constituted in the Republic of Singapore pursuant to
a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

ISSUE OF 139,665,000 NEW UNITS IN CMT PURSUANT TO THE PRIVATE PLACEMENT

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1. INTRODUCTION

Further to its announcements dated 31 October 2011 in relation to the **Private Placement**, the **Manager** is pleased to announce that the **Manager** has today issued 139,665,000 **New Units** at an issue price of S$1.79 per **New Unit** in connection with the **Private Placement**. With the issue of the **New Units**, the total number of **Units** in issue is 3,328,416,755 as at the date of this announcement.

The **New Units** will commence trading on the Main Board of the **SGX-ST** at 2.00 p.m. today.

2. STATUS OF THE PRIVATE PLACEMENT NEW UNITS

The **New Units** issued pursuant to the **Private Placement** will, upon issue, rank *pari passu* in all respects with the **Existing Units**, other than in respect of the **Advanced Distribution**.

CMT's policy is to distribute its distributable income on a quarterly basis to **Unitholders**.

In connection with the **Private Placement**, the **Manager** however has declared, in respect of the **Existing Units**, the **Advanced Distribution**.

The next distribution thereafter will comprise **CMT**'s distributable income for the period from 10 November 2011 (being the day the **New Units** are issued pursuant to the **Private Placement**) to 31 December 2011. Quarterly distributions will resume thereafter.

Definitions:

Advanced Distribution	A distribution of the distributable income for the period from 1 October 2011 to 9 November 2011 being the day immediately prior to the date on which the New Units are issued pursuant to the Private Placement

CMT	CapitaMall Trust
Existing Units	The Units in issue on 9 November 2011 being the day immediately prior to the date on which the New Units are issued
Manager	CapitaMall Trust Management Limited, in its capacity as manager of CMT
New Units	139,665,000 Units to be issued to institutional and other investors under the Private Placement
Private Placement	Private placement of 139,665,000 New Units to institutional and other investors at the issue price of S$1.79 per New Unit
SGX-ST	Singapore Exchange Securities Trading Limited
Unitholder	A registered holder for the time being of a Unit, including a person so registered as a joint holder, except where the registered holder is CDP, the term "**Unitholder**" shall, in relation to Units registered in the name of CDP, mean, where the context requires, the depositor whose securities account with CDP is credited with Units
Unit	A unit representing an undivided interest in CMT

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Kannan Malini
Company Secretary
10 November 2011

Important Notice

Investors should note that they will have no right to request the **Manager** to redeem or purchase their **Units** for so long as the **Units** are listed on the **SGX-ST**. It is intended that **Unitholders** may only deal in their **Units** through trading on the **SGX-ST**. Listing of the **Units** on the **SGX-ST** does not guarantee a liquid market for the **Units**.

The past performance of **CMT** is not necessarily indicative of the future performance of **CMT**.

All figures in this announcement unless expressed differently or otherwise stated are rounded off to one decimal place.