MISCELLANEOUS

** Asterisks denote mandatory information*

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Kannan Malini
Designation *	Company Secretary
Date & Time of Broadcast	15-Nov-2011 20:28:47
Announcement No.	00141

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMall Trust - "Notice To Holders Of S$350,000,000 2.125% Convertible Bonds Due 2014 Of Private Placement"

Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information. CapitaMalls Asia Limited's initial public offering in connection with its listing on the Singapore Exchange Securities Trading Limited in November 2009 was sponsored by J.P. Morgan (S.E.A.) Limited and DBS Bank Ltd.

Attachments	CMT_Announcement_CB2014_No_Adjustmt_Confirmation_.pdf Total size = **31K** (2048K size limit recommended)

(Constituted in the Republic of Singapore pursuant to
a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

NOTICE TO HOLDERS OF
S$350,000,000 2.125% CONVERTIBLE BONDS DUE 2014
OF PRIVATE PLACEMENT OF NEW UNITS IN CAPITAMALL TRUST

All capitalised terms used in this notice are as defined in the previous notice to holders of the Bonds dated 1 November 2011, unless otherwise indicated.

CapitaMall Trust Management Limited, as manager of CapitaMall Trust ("**CMT**", and as manager of CMT, the "**Manager**"), refers to the S$350,000,000 2.125% Convertible Bonds due 2014 (the "**Bonds**") issued by HSBC Institutional Trust Services (Singapore) Limited, as trustee of CMT (the "**Trustee**"), and the notice to holders of the Bonds dated 1 November 2011, made by the Manager on behalf of the Trustee in connection with the Private Placement and Advanced Distribution (as defined herein) and the announcement on the actual quantum of the Advanced Distribution dated 14 November 2011. Copies of the notice and the announcement are available on the website of Singapore Exchange Securities Trading Limited (the "**SGX-ST**"): http://www.sgx.com.

NOTICE IS HEREBY GIVEN THAT pursuant to Conditions 6.3(c) and 6.4(l) of the terms and conditions of the Bonds (the "**Conditions**"), the Conversion Price (as defined in the Conditions) of the Bonds, which was S$2.2692 per unit in CMT ("**Unit**"), has not been adjusted, as a result of the advanced distribution for the period from 1 October 2011 to the day immediately prior to the date on which the New Units are issued in connection with the Private Placement (the "**Advanced Distribution**") as such adjustment (rounded down to the nearest S$0.0001 if applicable) would be less than 1% of the relevant Conversion Price.

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust for and on behalf of
HSBC Institutional Trust Services (Singapore) Limited
As trustee of CapitaMall Trust

Kannan Malini
Company Secretary
15 November 2011

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for **Units**. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia), Canada or Japan. This announcement is not an offer of securities for sale into the United States, Canada or Japan. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. Any public offering of securities made in the United States would be made by means of a prospectus that may be obtained from the **Manager** and would contain detailed information about the **Manager** and **CMT**, as well as financial statements. No public offering of securities is being made in the United States.

The value of **Units** and the income derived from them, if any, may fall as well as rise. **Units** are not obligations of, deposits in, or guaranteed by, the **Manager** or any of its affiliates. An investment in **Units** is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the **Manager** to redeem or purchase their **Units** for so long as the **Units** are listed on Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). It is intended that unitholders of **CMT** may only deal in their **Units** through trading on the **SGX-ST**. Listing of the **Units** on the **SGX-ST** does not guarantee a liquid market for the **Units**.

The past performance of **CMT** is not necessarily indicative of the future performance of **CMT**.

All figures in this announcement unless expressed differently or otherwise stated are rounded off to one decimal place.