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CAPITAMALLS ASIA LIMITED

凱德商用產業有限公司*

(Singapore Company Registration Number: 200413169H)

(Incorporated in the Republic of Singapore with limited liability)

(Stock Code: 6813)

SECONDARY LISTING BY WAY OF INTRODUCTION ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Designated dealer identity numbers of the bridging dealers

Joint Sponsors



J.P.Morgan

The Board of Directors issues this announcement to provide details of the designated dealer identity numbers of the bridging dealers.

Prospective investors should refer to the Listing Document (including the risk factors contained in the “Risk Factors” section of the Listing Document) and the formal notice issued by the Company dated September 30, 2011 and the announcement issued by the Company in connection with the recent trading information in respect of the Shares on the SGX-ST dated October 13, 2011 before deciding to invest in the Shares. Unless the context otherwise requires, terms defined in the Listing Document shall have the same meanings when used in this announcement.

The Company’s initial public offering on the SGX-ST in November 2009 was sponsored by J.P. Morgan (S.E.A.) Limited and DBS Bank Ltd.

INTRODUCTION

As at the date of this announcement, the total number of issued Shares is 3,885,081,827 Shares. Based on the net assets attributable to Shareholders as at June 30, 2011 (i.e., S\$5,891,199,000 (approximately HK\$35,905,090,545.3)), and calculated on the basis of 3,885,081,827 Shares in issue, the net asset value per Share would be approximately S\$1.516 (approximately HK\$9.242).

The Company's initial public offering on the SGX-ST in November 2009 was sponsored by J.P. Morgan (S.E.A.) Limited and DBS Bank Ltd.

DESIGNATED DEALER IDENTITY NUMBERS OF THE BRIDGING DEALERS

As disclosed in the "Bridging Arrangements – Intended Arbitrage Activities during the Bridging Period" paragraph in the section headed "Listings, Registration, Dealings and Settlement" of the Listing Document, upon the Listing and during the Bridging Period, the Bridging Dealers will seek to undertake certain trading activities in the Shares in the circumstances as described in that section.

In order to ensure the identification and thereby enhance the transparency of such trades conducted by the Bridging Dealers on the Hong Kong market, according to the Bridging Dealers, each of the Bridging Dealers has set up a designated dealer identity number solely for the purposes of carrying out arbitrage trades under this exercise in Hong Kong. The designated dealer identity numbers are set out as follows:

Bridging Dealers	Designated dealer identity number
CICC and its affiliates	7681
JPM Broking and its affiliates	7683

Any change in such designated dealer identity numbers will be disclosed as soon as possible by way of announcement on both the Hong Kong Stock Exchange and the SGX-ST and will be posted by the Company on its website. In addition, each of the Bridging Dealers has also set up another designated dealer identity number which can be used in emergency and unforeseen situation if the aforesaid identity number for each of the Bridging Dealers in respect of the arbitrage trades cannot be used. Specifically, CICC and its affiliates have set up a designated dealer identity number 7682 and JPM Broking and its affiliates have set up a designated dealer identity number 7684 for this purpose.

FURTHER ANNOUNCEMENTS

Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence on October 18, 2011. As indicated in the "Investor Education – Arrangements involving our Company and the Joint Sponsors" paragraph of the section headed "Listings, Registration, Dealings and Settlement" of the Listing Document, during a period of three business days prior to the commencement of dealings in the Shares on the Hong Kong Stock Exchange, a daily announcement will be released on the Hong Kong Stock Exchange and the SGX-ST, disclosing our previous day closing price on the SGX-ST, as well as any relevant developments and updates with regard to the bridging arrangements.

In addition, as stated in the “Bridging Arrangements – Disclosure of the Bridging Arrangements” paragraph of the section headed “Listings, Registration, Dealings and Settlement” of the Listing Document, the Company will, as soon as practicable and in any event before the opening of trading hours on the business day immediately before the first day of the Listing (in respect of the first batch-transfer) and as soon as practicable after the Listing (in respect of the second batch-transfer), release an announcement on the Hong Kong Stock Exchange and the SGX-ST to inform the investing public of the following information as at the latest practicable date prior to such announcement:

- (a) the number of Shares in respect of which the Singapore share transfer agent has received instructions from Shareholders for the transfer of such Shares to the Hong Kong Share Register under the first-batch transfer and the second batch-transfer (as the case maybe) removal process described above; and
- (b) the total number of Shares which have been registered on the Hong Kong Share Register.

By order of the Board
CapitaMalls Asia Limited
Kannan Malini
Company Secretary

Hong Kong, October 13, 2011

As at the date of this announcement, the board of directors of the Company comprises Mr Liew Mun Leong (Chairman and non-executive director), Mr Lim Beng Chee as the executive director; Ms Chua Kheng Yeng Jennie and Mr Lim Tse Ghow Olivier as non-executive directors; and Mr Sunil Tissa Amarasuriya, Tan Sri Amirsham A Aziz, Dr Loo Choon Yong, Mrs Arfat Pannir Selvam, Professor Tan Kong Yam and Mr Yap Chee Keong as independent non-executive directors.

For the purpose of illustration only, S\$ is translated into HK\$ at the rate of S\$1.00=HK\$6.0947. No representation is made that any amount in S\$ has been or could be converted at the above rate or at any rates or at all.

** For identification purpose only*