*This announcement is for information purpose only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for any securities of CapitaMalls Asia Limited (the "Company"). Potential investors should read the listing document dated September 30, 2011 (the "Listing Document") issued by the Company for detailed information about the Company.*



*Unless otherwise defined, capitalised terms in this announcement shall have the same meanings as those defined in the Listing Document.*

# CAPITAMALLS ASIA LIMITED
# 凱德商用產業有限公司*

*(Singapore Company Registration Number: 200413169H)*
*(Incorporated in the Republic of Singapore with limited liability)*
**(Stock Code: 6813)**

## SECONDARY LISTING BY WAY OF INTRODUCTION ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

## Previous business day trading information in respect of the Shares on the SGX-ST

***Joint Sponsors***

The board of directors of the Company issues this announcement to provide details of the previous business day trading information in respect of the Shares on the SGX-ST.

Prospective investors in the Shares should refer to the Listing Document (including the section headed "Risk Factors" contained in the Listing Document) and the formal notice issued by the Company dated September 30, 2011, the announcement dated October 13, 2011 regarding designated dealer identity numbers of the bridging dealers of the Company, the announcement dated October 13, 2011 regarding recent trading information in respect of the Shares on the SGX-ST, the announcement dated October 14, 2011 in relation to the number of Shares transferred and to be transferred from Singapore to Hong Kong prior to the Listing and the announcement dated October 14, 2011 regarding previous business day trading information in respect of the Shares on the SGX-ST before deciding to invest in the Shares.

The Company's initial public offering in connection with its listing on the SGX-ST in November 2009 was sponsored by J.P. Morgan (S.E.A.) Limited and DBS Bank Ltd.

## INTRODUCTION

As at the date of this announcement, the total number of issued Shares is 3,885,081,827 Shares. Based on the net assets attributable to Shareholders as at June 30, 2011 (i.e., S$5,891,199,000 (approximately HK$35,905,090,545.3)), and calculated on the basis of 3,885,081,827 Shares in issue, the net asset value per Share would be approximately S$1.516 (approximately HK$9.242).

The Company's initial public offering in connection with its listing on the SGX-ST in November 2009 was sponsored by J.P. Morgan (S.E.A.) Limited and DBS Bank Ltd.

## PREVIOUS BUSINESS DAY TRADING INFORMATION IN RESPECT OF THE SHARES ON THE SGX-ST

The following table sets out certain trading information in respect of the Shares on the SGX-ST, including the Company's daily closing price and trading volume, for October 14, 2011, being the business day immediately before the date of this announcement:

| **Date** | **Share Price** | | | | | | **Trading Volume** | **As % of total issued Shares** |
|---|---|---|---|---|---|---|---|---|
| | **Day high** | | **Day low** | | **Closing Price** | | | |
| | *S$* | *HK$* | *S$* | *HK$* | *S$* | *HK$* | *(Shares)* | |
| October 14, 2011 | 1.2900 | 7.8622 | 1.2600 | 7.6793 | 1.2700 | 7.7403 | 3,426,000 | 0.0882% |

Such trading information is provided further to the disclosure in the section headed "Listings, Registration, Dealings and Settlement – Investor Education – Arrangements involving our Company and the Joint Sponsors" in the Listing Document and is for reference purpose only. The trading price of the Shares on the Hong Kong Stock Exchange following the Listing may not be the same, and may differ from, that on the SGX-ST. Prospective investors should refer to the Listing Document (including the section headed "Risk Factors" contained in the Listing Document) and the formal notice issued by the Company dated September 30, 2011, the announcement dated October 13, 2011 regarding designated dealer identity numbers of the bridging dealers of the Company, the announcement dated October 13, 2011 regarding recent trading information in respect of the Shares on the SGX-ST, the announcement dated October 14, 2011 in relation to the number of Shares transferred and to be transferred from Singapore to Hong Kong prior to the Listing and the announcement dated October 14, 2011 regarding previous business day trading information in respect of the Shares on the SGX-ST before deciding to invest in the Shares.

Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence on October 18, 2011. As stated in the section headed "Expected Timetable" and the section headed "Listings, Registration, Dealings and Settlement – Investor Education – Arrangements involving our Company and the Joint Sponsors" in the Listing Document, a further announcement will be released on the Stock Exchange and the SGX-ST before 8:00 a.m. on October 18, 2011 to disclose, among other things, the then previous business day closing price of the Shares on the SGX-ST.

By order of the Board
**CapitaMalls Asia Limited**
**Kannan Malini**
*Company Secretary*

Hong Kong, October 17, 2011

*As at the date of this announcement, the board of directors of the Company comprises Mr Liew Mun Leong (Chairman and non-executive director), Mr Lim Beng Chee as the executive director; Ms Chua Kheng Yeng Jennie and Mr Lim Tse Ghow Olivier as non-executive directors; and Mr Sunil Tissa Amarasuriya, Tan Sri Amirsham A Aziz, Dr Loo Choon Yong, Mrs Arfat Pannir Selvam, Professor Tan Kong Yam and Mr Yap Chee Keong as independent non-executive directors.*

*For the purpose of illustration only, S$ is translated into HK$ at the rate of S$1.00=HK$6.0947. No representation is made that any amount in S$ has been or could be converted at the above rate or at any rates or at all.*

* *For identification purpose only*