

MISCELLANEOUS

* Asterisks denote mandatory information

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Kannan Malini
Designation *	Company Secretary
Date & Time of Broadcast	28-Oct-2011 19:23:30
Announcement No.	00259

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CAPITAMALLS MALAYSIA TRUST ("CMMT") - (I) PROPOSED ACQUISITION BY AMTRUSTEE BERHAD, AS TRUSTEE OF CMMT, OF EAST COAST MALL FOR A PURCHASE CONSIDERATION OF RM310,000,000; AND (II) PROPOSED PLACEMENT OF UP TO 298,971,000 NEW UNITS IN CMMT BY WAY OF BOOKBUILDING, REPRESENTING UP TO 20% OF THE EXISTING UNITS IN CMMT PURSUANT TO THE AUTHORITY GRANTED
Description	On behalf of CapitaMalls Asia Limited's subsidiary, CapitaMalls Malaysia REIT Management Sdn. Bhd. (the manager of CMMT), CIMB Investment Bank Berhad has today issued an announcement in relation to the above matter, as attached for information. The initial public offering of CapitaMalls Asia Limited's shares in connection with its listing on the Main Board of the Singapore Exchange Securities Trading Limited in November 2009 was sponsored by J.P. Morgan (S.E.A.) Limited and DBS Bank Ltd.
Attachments	 Announcement_20111028.pdf Total size = 102K (2048K size limit recommended)



General Announcement

Form Version **8.1 (Enhanced)**

Initiated by **MB_CIMB5** on **28/10/2011 04:11:14 PM**

Submitted by **MB_CIMB5** on **28/10/2011 06:55:26 PM**

Reference No **MM-111028-58273**

Submitted

Company Information

Main Market Company

New Announcement

Submitting Investment Bank/Advisor (if applicable) CIMB INVESTMENT BANK BERHAD

Submitting Secretarial Firm (if applicable)

* **Company name** CAPITAMALLS MALAYSIA TRUST

* **Stock name** CMMT

* **Stock code** 5180

* **Contact person** TEH LIANG SENG

* **Designation** EXECUTIVE

* **Contact number** 03 2084 8979

E-mail address liangseng.teh@cimb.com

Type * Announcement

Subject *: MULTIPLE PROPOSALS

(Note: Combination of Corporate proposals involving transactions, new issue, subdivision, consolidation, etc)

Description *:-

(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)

CAPITAMALLS MALAYSIA TRUST ("CMMT")

(I) PROPOSED ACQUISITION BY AMTRUSTEE BERHAD, AS TRUSTEE OF CMMT, OF EAST COAST MALL FOR A PURCHASE CONSIDERATION OF RM310,000,000 ("PROPOSED ACQUISITION"); AND

(II) PROPOSED PLACEMENT OF UP TO 298,971,000 NEW UNITS IN CMMT ("PLACEMENT UNITS") BY WAY OF BOOKBUILDING, REPRESENTING UP TO 20% OF THE EXISTING UNITS IN CMMT PURSUANT TO THE AUTHORITY GRANTED ("PROPOSED PLACEMENT");

(COLLECTIVELY REFERRED TO AS THE "PROPOSALS")

Announcement Details/Table Section :-

(This field is for the details of the announcement, if applicable)

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART IN OR INTO THE UNITED STATES, CANADA OR JAPAN.

We refer to the announcement dated 14 June 2011 in relation to the Proposals.

On behalf of the Board of Directors of CapitaMalls Malaysia REIT Management Sdn. Bhd. ("**the Board**"), which is the manager of CMMT, CIMB Investment Bank Berhad ("**CIMB**") is pleased to announce that **the Board** had, on 28 October 2011, fixed the issue price of 261,904,000 new Units at RM1.26 per Unit and successfully identified placees for the Proposed Placement to raise gross proceeds of approximately RM330 million.

CIMB and JPMorgan Securities (Malaysia) Sdn. Bhd. acted as placement agents for the placement exercise.

This announcement is dated 28 October 2011.

Attachment(s):- (please attach the attachments here)

- No Attachment Found -

© 2011 Bursa Malaysia Berhad. All rights reserved.