

MISCELLANEOUS

* Asterisks denote mandatory information

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Kannan Malini
Designation *	Company Secretary
Date & Time of Broadcast	15-Sep-2011 20:07:51
Announcement No.	00142

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CAPITAMALLS MALAYSIA TRUST ("CMMT") - (I) PROPOSED ACQUISITION BY AMTRUSTEE BERHAD, AS TRUSTEE OF CMMT, OF EAST COAST MALL FOR A PURCHASE CONSIDERATION OF RM310,000,000; AND (II) PROPOSED PLACEMENT OF UP TO 298,971,000 NEW UNITS IN CMMT BY WAY OF BOOKBUILDING, REPRESENTING UP TO 20% OF THE EXISTING UNITS IN CMMT PURSUANT TO THE AUTHORITY GRANTED
Description	On behalf of CapitaMalls Asia Limited's subsidiary, CapitaMalls Malaysia REIT Management Sdn. Bhd. (the manager of CMMT), CIMB Investment Bank Berhad has today issued an announcement in relation to the above matter, as attached for information. The initial public offering of CapitaMalls Asia Limited's shares was sponsored by J.P. Morgan (S.E.A.) Limited and DBS Bank Ltd.
Attachments	 CMMTAnnc_EastCoastMall_20110915.pdf Total size = 97K (2048K size limit recommended)



General Announcement

Form Version 8.1 (Enhanced)

Initiated by MB_CIMB5 on 15/09/2011 06:18:58 PM
Submitted by MB_CIMB5 on 15/09/2011 06:29:40 PM
Reference No MM-110915-65938

Submitted

Company Information

Main Market Company

New Announcement

Submitting Investment Bank/Advisor (if applicable) CIMB INVESTMENT BANK BERHAD

Submitting Secretarial Firm (if applicable)

* Company name CAPITAMALLS MALAYSIA TRUST

* Stock name CMMT

* Stock code 5180

* Contact person ZILHAZMIR HAMZAH

* Designation ASSISTANT MANAGER

* Contact number 03-2084 6886

E-mail address zilhazmir.hamzah@cimb.com

Type * Announcement

Subject *: MULTIPLE PROPOSALS
(Note: Combination of Corporate proposals involving transactions, new issue, subdivision, consolidation, etc)

Description *:-

(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)

CAPITAMALLS MALAYSIA TRUST ("CMMT")

(I) PROPOSED ACQUISITION BY AMTRUSTEE BERHAD, AS TRUSTEE OF CMMT, OF EAST COAST MALL FOR A PURCHASE CONSIDERATION OF RM310,000,000 ("PROPOSED ACQUISITION"); AND

(II) PROPOSED PLACEMENT OF UP TO 298,971,000 NEW UNITS IN CMMT ("PLACEMENT UNITS") BY WAY OF BOOKBUILDING, REPRESENTING UP TO 20% OF THE EXISTING UNITS IN CMMT PURSUANT TO THE AUTHORITY GRANTED ("PROPOSED PLACEMENT");

(COLLECTIVELY REFERRED TO AS THE "PROPOSALS")

Announcement Details/Table Section :-

(This field is for the details of the announcement, if applicable)

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART IN OR INTO THE UNITED STATES, CANADA OR JAPAN.

(Unless stated otherwise, all expressions used in this announcement shall carry the same meanings as defined in the announcement dated 14 June 2011).

We refer to the announcements dated 14 June 2011 and 12 July 2011 in relation to the Proposals.

On behalf of the Board of Directors of CapitaMalls Malaysia REIT Management Sdn. Bhd. ("the Manager"), which is the manager of CMMT, CIMB Investment Bank Berhad is pleased to announce that Bursa Malaysia Securities Berhad ("Bursa Securities") has, through its letter dated 14 September 2011, approved the listing of and quotation for up to 298,971,000 Placement Units, on the Main Market of Bursa Securities subject to the following conditions:-

- i) The Manager and its adviser must fully comply with the relevant provisions under the Main Market Listing Requirements of Bursa Securities pertaining to the implementation of the Proposed Placement;
- ii) The Manager and its adviser must inform Bursa Securities upon the completion of the Proposed Placement; and
- iii) The Manager is to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Proposed Placement is completed.

This announcement is dated 15 September 2011.

Attachment(s):- (please attach the attachments here)
- No Attachment Found -

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