



CAPITALAND LIMITED

Regn No.: 198900036N
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

S\$1,200,000,000 2.875 PER CENT. CONVERTIBLE BONDS DUE 2016 PAYMENT OF INTEREST

CapitaLand Limited ("**CapitaLand**") wishes to announce that the upcoming interest payment on the S\$1,200,000,000 principal amount of 2.875 per cent. convertible bonds due 2016 (the "**Bonds**") shall be made on 3 September 2012.

Under the terms and conditions of the Bonds, interest at the rate of 2.875 per cent. per annum will be payable semi-annually in arrear on 3 March and 3 September in each year (each an "**Interest Payment Date**"), commencing 3 March 2010. Interest will be paid to the bondholder shown on the Register at the close of business on the 10th day before the due date for the payment of interest. Each Bond will cease to bear interest, amongst other things, from and including the Interest Payment Date last preceding its conversion date.

Payment will be made by transfer to the registered account of the bondholder or by Singapore dollar cheque drawn on a bank in Singapore mailed to the registered address of the bondholder if the bondholder does not have a registered account.

Where payment is to be made by transfer to a registered account, payment instructions will be initiated on 3 September 2012.

Where payment is to be made by cheque, the cheque will be mailed on 3 September 2012 at the bondholder's own risk and, if mailed at the request of the bondholder other than by ordinary mail, at the bondholder's own expense.

Bondholders shall not be entitled to any interest or other payment for any delay in receiving the interest payment.

By Order of the Board

Low Sai Choy
Company Secretary
27 August 2012