MISCELLANEOUS

** Asterisks denote mandatory information*

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Choo Wei-Pin
Designation *	Company Secretary
Date & Time of Broadcast	04-Dec-2012 18:20:30
Announcement No.	00098

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMall Trust - "Notice To Holders Of S$350,000,000 2.125% Convertible Bonds Due 2014"
Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information.
Attachments	CMTNoticeToSGD350mCBDue2014.pdf Total size = **30K** (2048K size limit recommended)

(Constituted in the Republic of Singapore pursuant to
a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

NOTICE TO HOLDERS OF S$350,000,000 2.125% CONVERTIBLE BONDS DUE 2014 OF PRIVATE PLACEMENT OF NEW UNITS IN CAPITAMALL TRUST

The **Manager** refers to the **Bonds** issued by the **Trustee**, and the notice to holders of the **Bonds** dated 22 November 2012, made by the **Manager** on behalf of the **Trustee** in connection with the **Private Placement** and the **Advanced Distribution**, and the announcement on the actual quantum of the distribution per **Unit** under the **Advanced Distribution** dated 3 December 2012. Copies of the above-mentioned notice and announcement are available on the website of the **SGX-ST**: http://www.sgx.com.

NOTICE IS HEREBY GIVEN THAT pursuant to **Conditions** 6.3(c), 6.3(f) and 6.4(l) of the **Conditions**, the Conversion Price (as defined in the **Conditions**) of the **Bonds**, which was S$2.2427 per **Unit**, has not been adjusted, as a result of the **Advanced Distribution** as such adjustment (rounded down to the nearest S$0.0001 if applicable) would be less than 1 per cent. of the relevant Conversion Price.

Definitions:

Advanced Distribution	A distribution of the distributable income for the period from 1 October 2012 to the day immediately prior to the date on which the New Units were issued pursuant to the Private Placement
Bonds	The S$350,000,000 2.125% Convertible Bonds due 2014
CMT	CapitaMall Trust
Conditions	The terms and conditions of the Bonds
Manager	CapitaMall Trust Management Limited, in its capacity as manager of CMT
New Units	The new Units issued to institutional and other investors under the Private Placement

Private Placement	Private placement of New Units to institutional and other investors at the issue price of S$2.00 per New Unit
SGX-ST	Singapore Exchange Securities Trading Limited
Trustee	HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of CMT
Unit	A unit representing an undivided interest in CMT

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust for and on behalf of
HSBC Institutional Trust Services (Singapore) Limited
As trustee of CapitaMall Trust

Choo Wei-Pin
Company Secretary
4 December 2012

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for **Units**. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia), Canada or Japan. This announcement is not an offer of securities for sale into the United States, Canada or Japan. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. Any public offering of securities made in the United States would be made by means of a prospectus that may be obtained from the **Manager** and would contain detailed information about the **Manager** and **CMT**, as well as financial statements. No public offering of securities is being made in the United States.

The value of **Units** and the income derived from them, if any, may fall as well as rise. **Units** are not obligations of, deposits in, or guaranteed by, the **Manager** or any of its affiliates. An investment in **Units** is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the **Manager** to redeem or purchase their **Units** for so long as the **Units** are listed on the **SGX-ST**. It is intended that unitholders of **CMT** may only deal in their **Units** through trading on the **SGX-ST**. Listing of the **Units** on the **SGX-ST** does not guarantee a liquid market for the **Units**.

The past performance of **CMT** is not necessarily indicative of the future performance of **CMT**.