



(Constituted in the Republic of Singapore
pursuant to a Trust Deed dated 6 February 2004 (as amended, modified and supplemented))

ANNOUNCEMENT

ISSUANCE OF ¥10,000,000,000 1.35875 PER CENT. NOTES DUE 2019 PURSUANT TO THE S\$2,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

Further to the announcement issued by the **Manager** on 3 December 2012, the **Manager** wishes to announce that **CCT MTN** has today issued its ¥10,000,000,000 1.35875 Per Cent. Notes due 2019, pursuant to the **MTN Programme** established by **CCT MTN** on 20 November 2007. The obligations of **CCT MTN** under the **Notes** are unconditionally and irrevocably guaranteed by the **CCT Trustee**.

The proceeds from the issuance of the **Notes** denominated in Japanese yen have been hedged into Singapore dollars amounting to S\$148,300,000, and will bear a Singapore dollar fixed interest rate of 2.8875 per cent. per annum payable semi-annually in arrears and will mature on 17 December 2019.

CCT MTN lent the proceeds from the issuance of the **Notes** to the **CCT Trustee**, who in turn used such proceeds to refinance existing borrowings from revolving bank credit facilities available to the **CCT Trustee** as well as for general corporate and working capital purposes. The revolving bank credit facilities are committed bank facilities with maturity dates in 2014 and 2015, and which are available for any draw down before their maturity dates.

BY ORDER OF THE BOARD

CapitaCommercial Trust Management Limited
(Company registration no. 200309059W)
As manager of CapitaCommercial Trust

Michelle Koh
Company Secretary
Singapore
17 December 2012

Definitions:

CCT	CapitaCommercial Trust
CCT MTN	CCT MTN Pte. Ltd., the issuer and a wholly-owned subsidiary of CCT
CCT Trustee	HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of CCT)
Manager	CapitaCommercial Trust Management Limited, as manager of CCT
MTN Programme	S\$2,000,000,000 Multicurrency Medium Term Note Programme
Notes	¥10,000,000,000 1.35875 Per Cent. Notes due 2019