MISCELLANEOUS

** Asterisks denote mandatory information*

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Choo Wei-Pin
Designation *	Company Secretary
Date & Time of Broadcast	20-Dec-2012 17:52:14
Announcement No.	00089

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CAPITAMALLS MALAYSIA TRUST - ISSUANCE OF RM300.0 MILLION IN NOMINAL VALUE OF 4-YEAR UNRATED MEDIUM TERM NOTES PURSUANT TO A MEDIUM TERM NOTE PROGRAMME OF UP TO RM3.0 BILLION IN NOMINAL VALUE

Description	CapitaMalls Asia Limited's subsidiary, CapitaMalls Malaysia REIT Management Sdn. Bhd., the manager of CapitaMalls Malaysia Trust, has today issued an announcement on the above matter, as attached for information.

Attachments	CMMT_Announcement_20121220.pdf Total size = **31K** (2048K size limit recommended)

General Announcement

Form Version **8.2 (Enhanced)**
Initiated by **CS_TMF GLOBAL SERVICES MALAYSIA** on **18/12/2012 11:25:35 AM**
Submitted by **CS_TMF GLOBAL SERVICES MALAYSIA** on **20/12/2012 05:15:06 PM**
Reference No **CG-121218-2D278**

Submitted

Company Information	
Main Market Company	
New Announcement	
Submitting Investment Bank/Advisor (if applicable)	
Submitting Secretarial Firm (if applicable)	TMF Global Services (Malaysia) Sdn. Bhd. (formerly known as EQ Corporate Services (Malaysia) Sdn. Bhd.)
* **Company name**	CAPITAMALLS MALAYSIA TRUST
* **Stock name**	CMMT
* **Stock code**	5180
* **Contact person**	Ms Soo Shiow Fang
* **Designation**	Senior Manager
* **Contact number**	03-2382 4288
E-mail address	huey.shayan.wong@tmf-group.com

Type *	**Announcement**
Subject *:	**OTHERS** **(Note : INFORMATION ENTERED IN THE DESCRIPTION FIELD WILL BE DISPLAYED AS THE TITLE OF THE ANNOUNCEMENT IN BURSA MALAYSIA'S WEBSITE)**

Description *:-
(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)
CAPITAMALLS MALAYSIA TRUST ("CMMT")
- ISSUANCE OF RM300.0 MILLION IN NOMINAL VALUE OF 4-YEAR UNRATED MEDIUM TERM NOTES ("UNRATED MTNs") PURSUANT TO A MEDIUM TERM NOTE PROGRAMME OF UP TO RM3.0 BILLION IN NOMINAL VALUE ("MTN PROGRAMME")

Announcement Details/Table Section :-
(This field is for the details of the announcement, if applicable)

Further to our announcement dated 8 June 2012, the Board of Directors of CapitaMalls Malaysia REIT Management Sdn. Bhd., the manager of CMMT, is pleased to announce that CMMT MTN Berhad (formerly known as Accord Arena Sdn. Bhd. and CMMT MTN Sdn. Bhd.), a wholly-owned subsidiary of CMMT, has on 20 December 2012 issued RM300.0 million in nominal value of Unrated MTNs under the MTN Programme. The tenure of the Unrated MTNs is four (4) years and will be expiring on 20 December 2016.

The proceeds from the Unrated MTNs shall be used to refinance existing borrowings undertaken by CMMT.

This announcement is dated 20 December 2012.

Attachment(s):- **(please attach the attachments here)**
- No Attachment Found -