

MISCELLANEOUS

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* Asterisks denote mandatory information

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Kannan Malini
Designation *	Company Secretary
Date & Time of Broadcast	28-Feb-2012 17:37:28
Announcement No.	00121

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMall Trust - "Use Of Proceeds Of Private Placement"
Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information.
Attachments	 CMT_Use_of_Proceeds_of_Private_Placement_Announcement.pdf Total size = 24K (2048K size limit recommended)



(Constituted in the Republic of Singapore pursuant to
a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

USE OF PROCEEDS OF PRIVATE PLACEMENT

The **Manager** is pleased to announce that further to the **Announcement** in relation to the **Private Placement**, S\$12.0 million of the net proceeds (which is equivalent to 4.9% and 4.8% of the net proceeds and gross proceeds of the **Private Placement**, respectively) from the **Private Placement** has been used to pay for certain committed capital expenditure and asset enhancement initiatives of the portfolio of properties of **CMT**. Such use is in accordance with the stated use and in accordance with the percentage of the gross proceeds of the **Private Placement** allocated to such use.

The **Manager** will make further announcements via SGXNET when the remaining proceeds of the **Private Placement** are materially disbursed.

Definitions:

Announcement	The announcement dated 31 October 2011 in relation to the Private Placement
CMT	CapitaMall Trust
Manager	CapitaMall Trust Management Limited, in its capacity as manager of CMT
New Units	139,665,000 Units to be issued to institutional and other investors under the Private Placement
Private Placement	Private placement of 139,665,000 New Units to institutional and other investors at S\$1.79 per New Unit
SGX-ST	Singapore Exchange Securities Trading Limited
Unit	A unit representing an undivided interest in CMT

This announcement is not for distribution, directly or indirectly, in or into the United States, Canada or Japan. This announcement is not an offer of securities for sale into the United States, Canada or Japan. The securities described herein may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in Regulation S under the U.S. Securities Act of 1933, as amended) unless they are registered or exempt from registration. There will be no public offer of securities in the United States.
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BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Kannan Malini
Company Secretary
28 February 2012

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for **Units**. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia), Canada or Japan. This announcement is not an offer of securities for sale into the United States, Canada or Japan. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. Any public offering of securities made in the United States would be made by means of a prospectus that may be obtained from the **Manager** and would contain detailed information about the **Manager** and **CMT**, as well as financial statements. No public offering of securities is being made in the United States.

The value of **Units** and the income derived from them, if any, may fall as well as rise. **Units** are not obligations of, deposits in, or guaranteed by, the **Manager** or any of its affiliates. An investment in **Units** is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the **Manager** to redeem or purchase their **Units** for so long as the **Units** are listed on the **SGX-ST**. It is intended that unitholders of **CMT** may only deal in their **Units** through trading on the **SGX-ST**. Listing of the **Units** on the **SGX-ST** does not guarantee a liquid market for the **Units**.

The past performance of **CMT** is not necessarily indicative of the future performance of **CMT**.

All figures in this announcement unless expressed differently or otherwise stated are rounded off to one decimal place.

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