MISCELLANEOUS

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* Asterisks denote mandatory information

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Kannan Malini
Designation *	Company Secretary
Date & Time of Broadcast	30-Jan-2012 18:38:21
Announcement No.	00132

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMall Trust - "Notice To Holders Of S$350m 2.125% Convertible Bonds Due 2014 Of Adjustment To Conversion Price"
Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information.
Attachments	CMT_Announcement_CB2014_Final_Adjustment_To_Conversion_Price.pdf Total size = **35K** (2048K size limit recommended)

(Constituted in the Republic of Singapore pursuant to
a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

NOTICE TO HOLDERS OF
S$350,000,000 2.125% CONVERTIBLE BONDS DUE 2014 OF
ADJUSTMENT TO CONVERSION PRICE

The **Manager** refers to the **Bonds** issued by the **Trustee**, and the notice to holders of the **Bonds** dated 18 January 2012 made by the **Manager** in connection with the **Quarterly Distribution**. A copy of the notice is available on the website of the **SGX-ST**: http://www.sgx.com.

Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the **Conditions**.

Following the **Books Closure Date** on 30 January 2012, the **Manager** is pleased to confirm that the actual quantum of the **Quarterly Distribution** is 1.28 cents per **Unit**. The following sets out a summary of the adjustment of the Conversion Price based on the formula set out in Condition 6.3(c) of the **Conditions**, and taking into account the adjustment amount which was carried forward pursuant to Condition 6.4(l) of the **Conditions**:

Adjusted Conversion Price = Conversion Price x ((A-B) / A)

where:

Conversion Price	=	S$2.2692 per **Unit**
A	=	S$1.7188 being the Current Market Price of one **Unit** on the last Trading Day preceding the date on which the declaration of Extraordinary Distribution is first publicly announced
B	=	S$0.0200 per Unit, being the Fair Market Value on the date of such announcement of the portion of the Extraordinary Distribution (excluding any Extraordinary Distribution in respect of the same financial year which has previously resulted in an adjustment under Condition 6.3(c) of the **Conditions**) attributable to one **Unit**

NOTICE IS HEREBY GIVEN THAT the distribution per **Unit** under the **Quarterly Distribution** is 1.28 cents and the Conversion Price will be adjusted to S$2.2427 per **Unit**.

The adjustment to the Conversion Price is effective as of 30 January 2012.

Definitions:

Bonds	The S$350,000,000 2.125% Convertible Bonds due 2014
Books Closure Date	5.00 p.m. on 30 January 2012, being the time and date on which the Transfer Books and Register of Unitholders will be closed to determine Unitholders' entitlements to the Quarterly Distribution
CMT	CapitaMall Trust
Conditions	The terms and conditions of the Bonds
Manager	CapitaMall Trust Management Limited, in its capacity as manager of CMT
Quarterly Distribution	A distribution for the period from 10 November 2011 to 31 December 2011
SGX-ST	Singapore Exchange Securities Trading Limited
Trustee	HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of CMT
Unit	A unit representing an undivided interest in CMT
Unitholders	Holders of Units in CMT

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust for and on behalf of
HSBC Institutional Trust Services (Singapore) Limited
As trustee of CapitaMall Trust

Kannan Malini
Company Secretary
30 January 2012

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for **Units**.

The value of **Units** and the income derived from them, if any, may fall as well as rise. **Units** are not obligations of, deposits in, or guaranteed by, the **Manager** or any of its affiliates. An investment in **Units** is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the **Manager** to redeem or purchase their **Units** for so long as the **Units** are listed on the **SGX-ST**. It is intended that **Unitholders** may only deal in their **Units** through trading on the **SGX-ST**. Listing of the **Units** on the **SGX-ST** does not guarantee a liquid market for the **Units**.

The past performance of **CMT** is not necessarily indicative of the future performance of **CMT**.

All figures in this announcement unless expressed differently or otherwise stated are rounded off to one decimal place.