

MISCELLANEOUS

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Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Kannan Malini
Designation *	Company Secretary
Date & Time of Broadcast	08-Jun-2012 17:25:23
Announcement No.	00047

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMalls Malaysia Trust - "Establishment of a Medium Term Note Programme of up to RM3.0 billion in nominal value by CMMT MTN Berhad (formerly known as Accord Arena Sdn. Bhd. and CMMT MTN Sdn. Bhd.)"
Description	CapitaMalls Asia Limited's subsidiary, CapitaMalls Malaysia REIT Management Sdn. Bhd., the manager of CapitaMalls Malaysia Trust, has today issued an announcement on the above matter, as attached for information.
Attachments	 CMMT_Announcement_20120608.pdf Total size = 32K (2048K size limit recommended)



General Announcement

Form Version 8.1 (Enhanced)

Initiated by CS_TMF GLOBAL SERVICES MALAYSIA on 07/06/2012 01:44:58 PM
Submitted by CS_TMF GLOBAL SERVICES MALAYSIA on 08/06/2012 12:45:03 PM
Reference No CG-120607-F952F

Submitted

Company Information	
Main Market Company	
New Announcement	
Submitting Investment Bank/Advisor (if applicable)	
Submitting Secretarial Firm (if applicable)	TMF Global Services (Malaysia) Sdn. Bhd. (formerly known as EQ Corporate Services (Malaysia) Sdn. Bhd.)
* Company name	CAPITAMALLS MALAYSIA TRUST
* Stock name	CMMT
* Stock code	5180
* Contact person	Ms Christine Pang
* Designation	Manager
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Type *

Announcement

Subject *:

OTHERS

(Note : INFORMATION ENTERED IN THE DESCRIPTION FIELD WILL BE DISPLAYED AS THE TITLE OF THE ANNOUNCEMENT IN BURSA MALAYSIA'S WEBSITE)

Description *:-

(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)

CAPITAMALLS MALAYSIA TRUST ("CMMT")

- ESTABLISHMENT OF A MEDIUM TERM NOTE PROGRAMME OF UP TO RM3.0 BILLION IN NOMINAL VALUE ("MTN PROGRAMME") BY CMMT MTN BERHAD (FORMERLY KNOWN AS ACCORD ARENA SDN. BHD. AND CMMT MTN SDN. BHD.)

Announcement Details/Table Section :-

(This field is for the details of the announcement, if applicable)

1. Introduction

The Board of Directors of CapitaMalls Malaysia REIT Management Sdn. Bhd., the Manager of CMMT is pleased to announce that CMMT MTN Berhad (formerly known as Accord Arena Sdn. Bhd. and CMMT MTN Sdn. Bhd.) (the "Issuer"), via Maybank Investment Bank Berhad as the Principal Adviser/Lead Arranger, had on 6 June 2012, received approval from the Securities Commission ("SC") vide its letter dated 5 June 2012 to establish a 20-year MTN Programme of up to RM3.0 billion in nominal value, pursuant to which rated/unrated Medium Term Notes ("MTNs") may be issued from time to time.

2. Details of the MTN Programme

The Issuer, beneficially owned by CMMT, is a special purpose vehicle incorporated specifically for the purpose of raising financing on behalf of CMMT through the issuance of the MTNs under the MTN Programme.

The net proceeds from the issue of the MTNs (after deducting issue expenses) will be utilized to refinance existing borrowings and to finance investments, capital expenditure, asset enhancement initiatives and working capital of CMMT. The Issuer will also be allowed to use the proceeds to refinance maturing MTNs on their respective maturity dates subsequent to the first issuance.

This announcement is dated 8 June 2012.

Attachment(s):- (please attach the attachments here)

- No Attachment Found -