

## MISCELLANEOUS

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\* Asterisks denote mandatory information

|                                                    |                          |
|----------------------------------------------------|--------------------------|
| <b>Name of Announcer *</b>                         | CAPITAMALLS ASIA LIMITED |
| <b>Company Registration No.</b>                    | 200413169H               |
| <b>Announcement submitted on behalf of</b>         | CAPITAMALLS ASIA LIMITED |
| <b>Announcement is submitted with respect to *</b> | CAPITAMALLS ASIA LIMITED |
| <b>Announcement is submitted by *</b>              | Kannan Malini            |
| <b>Designation *</b>                               | Company Secretary        |
| <b>Date &amp; Time of Broadcast</b>                | 13-Mar-2012 07:26:59     |
| <b>Announcement No.</b>                            | 00010                    |

## &gt;&gt; ANNOUNCEMENT DETAILS

The details of the announcement start here ...

|                             |                                                                                                                                                                                                            |
|-----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Announcement Title *</b> | CapitaMall Trust – "CapitaMall Trust Prices US\$400,000,000 Aggregate Principal Amount Of Fixed Rate Notes Due 2018 To Be Issued Pursuant To The US\$2,000,000,000 Euro-Medium Term Note Programme"        |
| <b>Description</b>          | CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information.            |
| <b>Attachments</b>          |  <a href="#">CMT_EMTN_Series_2_Launch_Announcement.pdf</a><br>Total size = <b>30K</b><br>(2048K size limit recommended) |

This document is not an offer of securities for sale in the United States or elsewhere. The Notes (defined below) issued under the EMTN Programme (defined below) have not been and will not be registered under the United States Securities Act of 1933, as amended (the Securities Act) or with any securities regulatory authority of any state or other jurisdiction of the United States. The Notes may not be offered, sold or delivered within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Notes are being offered and sold only in offshore transactions as defined in and in reliance on Regulation S under the Securities Act.



(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

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**CAPITAMALL TRUST PRICES US\$400,000,000 AGGREGATE PRINCIPAL AMOUNT OF  
FIXED RATE NOTES DUE 2018 TO BE ISSUED PURSUANT TO THE  
US\$2,000,000,000 EURO-MEDIUM TERM NOTE PROGRAMME**

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CapitaMall Trust Management Limited (the **Manager**), as manager of CapitaMall Trust (**CMT**), wishes to announce that CMT MTN Pte. Ltd. (the **Issuer**), a wholly-owned subsidiary of CMT, intends to issue US\$400,000,000 3.731% Fixed Rate Notes due 2018 (the **Notes**) to institutional and/or sophisticated investors. The Notes will be issued under the US\$2,000,000,000 Euro-Medium Term Note Programme established by the Issuer on 29 March 2010 as updated on 12 March 2012 (the **EMTN Programme**) and will be unconditionally and irrevocably guaranteed by HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of CMT (the **CMT Trustee** or the **Guarantor**). The Hongkong and Shanghai Banking Corporation Limited, Morgan Stanley Asia (Singapore) Pte. and Standard Chartered Bank have been appointed as dealers of the Notes.

The Manager is pleased to announce that it has priced the offering of the Notes and the principal terms of the Notes are as follows:

|                       |                                                    |
|-----------------------|----------------------------------------------------|
| <b>Issue Size:</b>    | <b>US\$400,000,000</b>                             |
| <b>Issue Price:</b>   | <b>100% of the principal amount of the Notes</b>   |
| <b>Interest:</b>      | <b>3.731% per annum, payable semi-annually</b>     |
| <b>Maturity Date:</b> | <b>6 years from the date of issue of the Notes</b> |

**The Notes are expected to be issued on or about 21 March 2012.**

The Issuer has entered into swap transactions to swap the United States dollar proceeds of the Notes, amounting to US\$400,000,000 into Singapore dollar proceeds of S\$505,200,000 at a SGD fixed interest rate of 3.29% per annum. The obligations of the Issuer under the swap transactions will be unconditionally and irrevocably guaranteed by the Guarantor.

The Issuer will lend the proceeds arising from the Notes to the CMT Trustee, and the CMT Trustee will in turn use the proceeds of such loans to partially refinance the S\$783 million secured term loan from Silver Maple Investment Corporation Ltd under a commercial mortgage backed securities structure which will mature on 31 October 2012.

Application will be made to the Singapore Exchange Securities Trading Limited (**SGX-ST**) for the listing and quotation of the Notes on the SGX-ST. Admission to the Official List of the SGX-ST and quotation of the notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Guarantor, their respective subsidiaries and associated companies, the EMTN Programme or the Notes.

**BY ORDER OF THE BOARD**

CapitaMall Trust Management Limited  
(Company registration no. 200106159R)  
As manager of CapitaMall Trust

Kannan Malini  
Company Secretary  
13 March 2012

**Important Notice**

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Notes.

The Notes to be issued have not been, and will not be registered under the Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or transactions not subject to, the registration requirements of the Securities Act. This notice is for information purposes only and does not constitute an offer or sale of Notes in the United States or any other jurisdiction. Neither this notice nor any portion hereof may be sent or transmitted into the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.

The value of units in CMT (**Units**) and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of CMT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CMT is not necessarily indicative of the future performance of CMT.