MISCELLANEOUS

** Asterisks denote mandatory information*

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Kannan Malini
Designation *	Company Secretary
Date & Time of Broadcast	22-Mar-2012 07:06:08
Announcement No.	00005

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMall Trust - "Issuance Of US$400,000,000 Aggregate Principal Amount Of Fixed Rate Notes Due 2018 Pursuant To The US$2,000,000,000 Euro-Medium Term Note Programme"
Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information.
Attachments	CMT_Announcement_Issuance_of_EMTN.pdf Total size = **30K** (2048K size limit recommended)

This document is not an offer of securities for sale in the United States or elsewhere. The Notes (defined below) issued under the EMTN Programme (defined below) have not been and will not be registered under the United States Securities Act of 1933, as amended (the Securities Act) or with any securities regulatory authority of any state or other jurisdiction of the United States. The Notes may not be offered, sold or delivered within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Notes are being offered and sold only in offshore transactions as defined in and in reliance on Regulation S under the Securities Act.

CapitaMall Trust

(Constituted in the Republic of Singapore pursuant to
a trust deed dated 29 October 2001 (as amended))

ISSUANCE OF US$400,000,000 AGGREGATE PRINCIPAL AMOUNT OF FIXED RATE NOTES DUE 2018 PURSUANT TO THE US$2,000,000,000 EURO-MEDIUM TERM NOTE PROGRAMME

CapitaMall Trust Management Limited (the **Manager**), as manager of CapitaMall Trust (**CMT**), refers to the announcement dated 13 March 2012 (the **Announcement**) in relation to the proposed issue of US$400,000,000 3.731% Fixed Rate Notes due 2018 (the **Notes**) to institutional and/or sophisticated investors, pursuant to the US$2,000,000,000 Euro-Medium Term Note Programme established by CMT MTN Pte. Ltd. (the **Issuer**) on 29 March 2010 as updated on 12 March 2012 (the **EMTN Programme**).

The Manager wishes to announce that the Notes, which are unconditionally and irrevocably guaranteed by HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of CMT (the **Guarantor**), have been issued by the Issuer on 21 March 2012.

Approval-in-principle has been granted by the Singapore Exchange Securities Trading Limited (**SGX-ST**) for the listing and quotation of the Notes on the SGX-ST and the Notes will be listed and quoted on the SGX-ST with effect from 9.00 a.m., Thursday, 22 March 2012. Admission of the Notes to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of CMT, the Issuer, the Guarantor, their respective subsidiaries and associated companies, the Manager, the EMTN Programme or the Notes.

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Kannan Malini
Company Secretary
22 March 2012

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Notes.

The Notes have not been, and will not be registered under the Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or transactions not subject to, the registration requirements of the Securities Act. This notice is for information purposes only and does not constitute an offer or sale of Notes in the United States or any other jurisdiction. Neither this notice nor any portion hereof may be sent or transmitted into the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.

The value of units in CMT (**Units**) and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of CMT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CMT is not necessarily indicative of the future performance of CMT.