MISCELLANEOUS

** Asterisks denote mandatory information*

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Choo Wei-Pin
Designation *	Company Secretary
Date & Time of Broadcast	01-Nov-2012 19:26:31
Announcement No.	00155

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMall Trust - "(I) Redemption Of Series 25 Notes And Series 30 Notes Issued By Silver Maple Under The Silver Maple MTN Programme; And (II) Termination Of The Silver Maple MTN Programme"

Description	CapitaMalla Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust has today issued an announcement on the above matter, as attached for information.

Attachments	CMTRedemptionOfNotes.pdf Total size = **27K** (2048K size limit recommended)

(Constituted in the Republic of Singapore pursuant to
a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

(I) REDEMPTION OF SERIES 25 NOTES AND SERIES 30 NOTES ISSUED BY SILVER MAPLE UNDER THE SILVER MAPLE MTN PROGRAMME; AND
(II) TERMINATION OF THE SILVER MAPLE MTN PROGRAMME

The **Manager** is pleased to announce that Silver Maple Investment Corporation Ltd (**Silver Maple**), a special purpose vehicle incorporated in Singapore, has, on 31 October 2012, redeemed the outstanding **Series 25 Notes** and **Series 30 Notes** (together, the **Remaining Notes**) issued under the S$2,000,000,000 Secured Medium Term Note Programme established by Silver Maple on 26 February 2002 (as updated from time to time) (the **Silver Maple MTN Programme**), in accordance with their respective terms and conditions.

The Remaining Notes, of which aggregate principal amounts of US$255,500,000 (in relation to **Series 25 Notes**) and €175,000,000 (in relation to **Series 30 Notes**) were outstanding, have been redeemed at their principal amount together with interest accrued thereon for the period from 31 July 2012 to (but excluding) 31 October 2012.

Following the redemption in full of the Remaining Notes, there are no outstanding notes issued under the Silver Maple MTN Programme. Accordingly, the Silver Maple MTN Programme has been terminated, and the security granted by Silver Maple over its rights in relation to the retail properties, namely Tampines Mall, Junction 8, Funan DigitaLife Mall, IMM Building, Bugis Junction, Sembawang Shopping Centre and JCube (formerly known as Jurong Entertainment Centre), in favour of holders of notes issued under the Silver Maple MTN Programme as security for its obligations thereunder, has been discharged and released.

Definitions:

CMT	CapitaMall Trust
Manager	CapitaMall Trust Management Limited, in its capacity as manager of CMT
Series 25 Notes	US$255,500,000 Secured Floating Rate Notes due April 2014 (ISIN: XS0231616482; Common Code: 023161648) issued under the Silver Maple MTN Programme
Series 30 Notes	€175,000,000 Secured Floating Rate Notes due April 2014 (ISIN: XS0286704431; Common Code: 028670443) issued under the Silver Maple MTN Programme
SGX-ST	Singapore Exchange Securities Trading Limited
Unit	A unit representing an undivided interest in CMT
Unitholder	A holder of Unit(s)

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Choo Wei-Pin
Company Secretary
1 November 2012