

MISCELLANEOUS

Like 00** Asterisks denote mandatory information*

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Choo Wei-Pin
Designation *	Company Secretary
Date & Time of Broadcast	30-Nov-2012 12:33:47
Announcement No.	00033

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMall Trust - "Issue of 125,000,000 New Units In CMT Pursuant To The Private Placement"
Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information.
Attachments	 CMTIssueOfUnitsInCMT.pdf Total size = 35K (2048K size limit recommended)



(Constituted in the Republic of Singapore pursuant to
a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

ISSUE OF 125,000,000 NEW UNITS IN CMT PURSUANT TO THE PRIVATE PLACEMENT

1. INTRODUCTION

Further to its announcements dated 21 November 2012, 22 November 2012 and 28 November 2012 in relation to the **Private Placement**, the **Manager** is pleased to announce that the **Manager** has today issued 125,000,000 new **Units** at an issue price of S\$2.00 per **New Unit** in connection with the **Private Placement**. With the issue of the **New Units**, the total number of **Units** in issue is 3,456,420,674 **Units** as at the date of this announcement.

The **New Units** will commence trading on the Main Board of the **SGX-ST** at 2.00 p.m. today.

2. STATUS OF THE PRIVATE PLACEMENT NEW UNITS

The **New Units** issued pursuant to the **Private Placement** will, upon issue, rank *pari passu* in all respects with the **Existing Units**, other than in respect of the **Advanced Distribution**.

CMT's policy is to distribute its distributable income on a quarterly basis to **Unitholders**.

In connection with the **Private Placement**, the **Manager** however has declared, in respect of the **Existing Units**, the **Advanced Distribution**.

The next distribution thereafter will comprise **CMT's** distributable income for the period from 30 November 2012 (being the day the **New Units** are issued pursuant to the **Private Placement**) to 31 December 2012. Quarterly distributions will resume thereafter.

This announcement is not for distribution, directly or indirectly, in or into the United States, Canada or Japan. This announcement is not an offer of securities for sale into the United States, Canada or Japan. The securities described herein may not be offered or sold in the United States (as such term is defined in Regulation S under the U.S. Securities Act of 1933, as amended) unless they are registered or exempt from registration. There will be no public offer of securities in the United States.
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Definitions:

Advanced Distribution	A distribution of the distributable income for the period from 1 October 2012 to 29 November 2012 being the day immediately prior to the date on which the New Units are issued pursuant to the Private Placement
CDP	The Central Depository (Pte) Limited
CMT	CapitaMall Trust
Existing Units	The Units in issue on 29 November 2012 being the day immediately prior to the date on which the New Units are issued
Manager	CapitaMall Trust Management Limited, in its capacity as manager of CMT
New Units	The new Units issued to institutional and other investors under the Private Placement
Private Placement	Private placement of New Units to institutional and other investors at the issue price of S\$2.00 per New Unit
SGX-ST	Singapore Exchange Securities Trading Limited
Unit	A unit representing an undivided interest in CMT
Unitholder	A registered holder for the time being of a Unit, including a person so registered as a joint holder, except where the registered holder is CDP, the term " Unitholder " shall, in relation to Units registered in the name of CDP, mean, where the context requires, the depositor whose securities account with CDP is credited with Units

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Choo Wei-Pin
Company Secretary
30 November 2012

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Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for **Units**. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia), Canada or Japan. This announcement is not an offer of securities for sale into the United States, Canada or Japan. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. Any public offering of securities made in the United States would be made by means of a prospectus that may be obtained from the **Manager** and would contain detailed information about the **Manager** and **CMT**, as well as financial statements. No public offering of securities is being made in the United States.

The value of **Units** and the income derived from them, if any, may fall as well as rise. **Units** are not obligations of, deposits in, or guaranteed by, the **Manager** or any of its affiliates. An investment in **Units** is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the **Manager** to redeem or purchase their **Units** for so long as the **Units** are listed on the **SGX-ST**. It is intended that **Unitholders** may only deal in their **Units** through trading on the **SGX-ST**. Listing of the **Units** on the **SGX-ST** does not guarantee a liquid market for the **Units**.

The past performance of **CMT** is not necessarily indicative of the future performance of **CMT**.

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