MISCELLANEOUS

Like 0

** Asterisks denote mandatory information*

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Tan Lee Nah
Designation *	Company Secretary
Date & Time of Broadcast	02-Oct-2012 22:03:33
Announcement No.	00123

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMall Trust - "S$650.0M 1.0% Convertible Bonds Due 2013 Repurchase/Cancellation Of Principal Amount Of S$105.75M"

Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information.

Attachments	CMTRepurchaseAndCancellationOfConvertibleBondsFinal.pdf Total size = **59K** (2048K size limit recommended)

CapitaMall Trust

(Constituted in the Republic of Singapore pursuant to
a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

S$650.0 MILLION 1.0 PER CENT. CONVERTIBLE BONDS DUE 2013
REPURCHASE/CANCELLATION OF PRINCIPAL AMOUNT OF S$105.75 MILLION

The **Manager** refers to the issue by **CMT**, acting through **CMT Trustee**, of S$650.0 million 1.0 per cent. **Convertible Bonds** on 2 July 2008.

The **Manager** wishes to announce that in line with the **Manager**'s proactive capital management strategy for **CMT**, **CMT Trustee** has repurchased S$105.75 million in aggregate principal amount of the **Convertible Bonds** at a price (excluding accrued interest) of 109.31% of the aggregate principal amount. The aggregate cash consideration for the repurchase, including accrued interest, is approximately S$115.68 million. The repurchase was funded in cash from internal resources (including working capital).

The settlement for the repurchase of the S$105.75 million **Convertible Bonds** occurred on 2 October 2012. Following the settlement, the repurchased **Convertible Bonds** have been cancelled, and the outstanding aggregate principal amount of Convertible Bonds is currently S$150.5 million.

None of the Directors or the controlling shareholder of the **Manager** and the substantial unitholders of **CMT** have any interest, direct or indirect, in the above transaction.

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Goh Mei Lan
Company Secretary
2 October 2012

Definitions:

CMT	CapitaMall Trust
CMT Trustee	HSBC Institutional Trust Services (Singapore) Limited in its capacity as trustee of CMT
Convertible Bonds	The S$650.0 million in aggregate principal amount of 1.0% secured convertible bonds due 2013
Manager	CapitaMall Trust Management Limited, in its capacity as manager of CMT
SGX-ST	Singapore Exchange Securities Trading Limited
Unit	A unit representing an undivided interest in CMT
Unitholder	A holder of Unit(s)