



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/12/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer CAPITAMALLS ASIA LIMITEDDate Submitted 2 January 2014**I. Movements in Authorised Share Capital****1. Ordinary Shares**

|                                                     |                        |                                        |                                                       |
|-----------------------------------------------------|------------------------|----------------------------------------|-------------------------------------------------------|
| (1) Stock code : <u>6813</u> Description : <u>-</u> |                        |                                        |                                                       |
|                                                     | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance as close of preceding month                 | <u>N/A</u>             | <u>N/A</u>                             | <u>N/A</u>                                            |
| Increase/(decrease)                                 | <u>-</u>               |                                        | <u>-</u>                                              |
| Balance at close of the month                       | <u>N/A</u>             | <u>N/A</u>                             | <u>N/A</u>                                            |
| (2) Stock code : <u>N/A</u> Description : <u></u>   |                        |                                        |                                                       |
|                                                     | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                 | <u></u>                | <u></u>                                | <u></u>                                               |
| Increase/(decrease)                                 | <u></u>                |                                        | <u></u>                                               |
| Balance at close of the month                       | <u></u>                | <u></u>                                | <u></u>                                               |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | _____                                                    |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                       |                                            | _____                                                    |
| Balance at close of the month       | _____                       | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | _____                                                    |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                             |                                            | _____                                                    |
| Balance at close of the month       | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State currency*) : See Remarks (1)

## II. Movements in Issued Share Capital

|                                        | No. of ordinary shares |          | No of preference shares | No. of other classes of shares |
|----------------------------------------|------------------------|----------|-------------------------|--------------------------------|
|                                        | (1)                    | (2)      |                         |                                |
| Balance as close of preceding month    | <u>3,892,493,217</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Increase / (decrease) during the month | <u>-</u>               | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Balance at close of the month          | <u>3,892,493,217</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed     |                                                                      |                                                                                           |
| 1. <u>N/A</u>                                                                                            |                           |           |                            |            |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |           |                            |            |                                                                      |                                                                                           |
| <u>shares</u>                                                                                            |                           |           |                            |            |                                                                      |                                                                                           |
| <i>(Note 1)</i>                                                                                          |                           |           |                            |            |                                                                      |                                                                                           |
| 2. <u>N/A</u>                                                                                            |                           |           |                            |            |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |           |                            |            |                                                                      |                                                                                           |
| <u>shares</u>                                                                                            |                           |           |                            |            |                                                                      |                                                                                           |
| <i>(Note 1)</i>                                                                                          |                           |           |                            |            |                                                                      |                                                                                           |
| 3. <u>N/A</u>                                                                                            |                           |           |                            |            |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |           |                            |            |                                                                      |                                                                                           |
| <u>shares</u>                                                                                            |                           |           |                            |            |                                                                      |                                                                                           |
| <i>(Note 1)</i>                                                                                          |                           |           |                            |            |                                                                      |                                                                                           |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |            | <u>N/A</u>                                                           |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |            | <u>N/A</u>                                                           |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |            | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (HK\$)                                      |                           |           |                            | <u>N/A</u> |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| <b>1. N/A</b>                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| <b>2. N/A</b>                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| <b>3. N/A</b>                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| <b>4. N/A</b>                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.                                                 |                                 |                                                 |                                  |                                           | (Ordinary shares)                                                                      | N/A                                                                                                            |
|                                                          |                                 |                                                 |                                  |                                           | (Preference shares)                                                                    | N/A                                                                                                            |
|                                                          |                                 |                                                 |                                  |                                           | (Other class)                                                                          | N/A                                                                                                            |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| <b>1. N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ ( / / )                  | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| <b>2. N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ ( / / )                  | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| <b>3. N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ ( / / )                  | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| <b>4. N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ ( / / )                  | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | <b>N/A</b>                                                           |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | <b>N/A</b>                                                           |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | <b>N/A</b>                                                           |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. <b>Performance Share Plan</b>                                                                        |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| (24/04/2013)                                                                                            |                                                                      |                                                                                           |
| Ordinary shares ( <i>Note 1</i> )                                                                       | <b>Nil</b>                                                           | <b>Nil</b>                                                                                |
| 2. <b>Restricted Stock Plan</b>                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| (24/04/2013)                                                                                            |                                                                      |                                                                                           |
| Ordinary shares ( <i>Note 1</i> )                                                                       | <b>Nil</b>                                                           | <b>Nil</b>                                                                                |
| 3. <b>Dividend Reinvestment Scheme</b>                                                                  |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| (24/04/2013)                                                                                            |                                                                      |                                                                                           |
| Ordinary shares ( <i>Note 1</i> )                                                                       | <b>Nil</b>                                                           | <b>Nil</b>                                                                                |
|                                                                                                         |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | <b>Nil</b>                                                           |                                                                                           |
| (Preference shares)                                                                                     | <b>N/A</b>                                                           |                                                                                           |
| (Other class)                                                                                           | <b>N/A</b>                                                           |                                                                                           |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |                                 |                                            |                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------|---------------------------------|--------------------------------------------|-----------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue                           |                                 |                                            |                                         |                                                                      |                                                                                           |
| 1. Rights issue                         | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              | N/A                                                                                       |
|                                         |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                                         |                                 |                                            |                                         | _____                                                                | _____                                                                                     |
| 2. Open offer                           | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              | N/A                                                                                       |
|                                         |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                                         |                                 |                                            |                                         | _____                                                                | _____                                                                                     |
| 3. Placing                              | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              | N/A                                                                                       |
|                                         |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                                         |                                 |                                            |                                         | _____                                                                | _____                                                                                     |
| 4. Bonus issue                          |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              | N/A                                                                                       |
|                                         |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                                         |                                 |                                            |                                         | _____                                                                | _____                                                                                     |

## For Main Board and GEM listed issuers

|               |                         |                                    |                                                                                                                                         | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|-------------------------|------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue |                         |                                    |                                                                                                                                         |                                                                                        |                                                                                                                   |
| 5.            | Scrip dividend          | At price : State<br>currency _____ | _____<br>Class of shares issuable _____<br>(Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )                                                                                | N/A                                                                                                               |
|               |                         |                                    |                                                                                                                                         | _____                                                                                  | _____                                                                                                             |
| 6.            | Repurchase of<br>shares |                                    | Class of shares _____<br>repurchased (Note 1)<br>Cancellation date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)              | ( / / )                                                                                | N/A                                                                                                               |
|               |                         |                                    |                                                                                                                                         | _____                                                                                  | _____                                                                                                             |
| 7.            | Redemption of<br>shares |                                    | Class of shares _____<br>redeemed (Note 1)<br>Redemption date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)                   | ( / / )                                                                                | N/A                                                                                                               |
|               |                         |                                    |                                                                                                                                         | _____                                                                                  | _____                                                                                                             |
| 8.            | Consideration issue     | At price : State<br>currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)          | ( / / )                                                                                | N/A                                                                                                               |
|               |                         |                                    |                                                                                                                                         | _____                                                                                  | _____                                                                                                             |

For Main Board and GEM listed issuers

| Type of Issue                 |                                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|--------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation     | Class of shares issuable _____<br>(Note 1) |                                                                      |                                                                                           |
|                               | Issue and allotment date : (dd/mm/yyyy)    | ( / / )                                                              | N/A                                                                                       |
|                               | EGM approval date: (dd/mm/yyyy)            | ( / / )                                                              |                                                                                           |
| 10. Other<br>(Please specify) | At price : State currency _____            |                                                                      |                                                                                           |
|                               | Class of shares issuable _____<br>(Note 1) |                                                                      |                                                                                           |
|                               | Issue and allotment date : (dd/mm/yyyy)    | ( / / )                                                              | N/A                                                                                       |
|                               | EGM approval date: (dd/mm/yyyy)            | ( / / )                                                              |                                                                                           |
|                               | Total E. (Ordinary shares)                 |                                                                      | N/A                                                                                       |
|                               | (Preference shares)                        |                                                                      | N/A                                                                                       |
|                               | (Other class)                              |                                                                      | N/A                                                                                       |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

(1) The Company is incorporated in Singapore and does not have an authorised share capital.

---

---

---

---

---

---

---

---

---

---

---

Submitted by: Tan Lee Nah

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

---

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*