MISCELLANEOUS

** Asterisks denote mandatory information*

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Choo Wei-Pin
Designation *	Company Secretary
Date & Time of Broadcast	29-Jan-2013 18:04:00
Announcement No.	00092

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMall Trust - "Notice To Holders Of S$350,000,000 2.125% Convertible Bonds Due 2014"
Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information.
Attachments	CMTCB2014AdjAnnouncement.pdf Total size = **33K** (2048K size limit recommended)

(Constituted in the Republic of Singapore pursuant to
a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

NOTICE TO HOLDERS OF
S$350,000,000 2.125% CONVERTIBLE BONDS DUE 2014

Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the ***Conditions****.*

The **Manager** refers to the **Bonds** issued by the **Trustee**, and the notice to holders of the **Bonds** dated 18 January 2013 made by the **Manager** on behalf of the **Trustee** in connection with the **Quarterly Distribution**. A copy of the notice is available on the website of the **SGX-ST**: http://www.sgx.com.

Following the **Books Closure Date**, the **Manager** is pleased to confirm that the actual quantum of the **Quarterly Distribution** is S$0.0081 per **Unit**.

NOTICE IS HEREBY GIVEN THAT pursuant to Conditions 6.3(c) and 6.4(l) of the **Conditions**, the Conversion Price (as defined in the **Conditions**) of the **Bonds**, which was S$2.2427 per **Unit**, has not been adjusted as a result of the **Quarterly Distribution**, as the aggregate adjustment (rounded down to the nearest S$0.0001 if applicable) would be less than 1 per cent. of the relevant Conversion Price. Such adjustment amount will be carried forward and taken into account in any subsequent adjustment in accordance with Condition 6.4(l) of the **Conditions**.

Definitions:

Bonds	S$350,000,000 2.125% Convertible Bonds due 2014
Books Closure Date	5.00 p.m. on 28 January 2013, being the time and date on which the Transfer Books and Register of Unitholders will be closed to determine Unitholders' entitlements to the Quarterly Distribution
CDP	The Central Depository (Pte) Limited
CMT	CapitaMall Trust
Conditions	The terms and conditions of the Bonds
Manager	CapitaMall Trust Management Limited, in its capacity as manager of CMT
Quarterly Distribution	A distribution for the period from 30 November 2012 to 31 December 2012

SGX-ST	Singapore Exchange Securities Trading Limited
Trustee	HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of CMT
Unit	A unit representing an undivided interest in CMT
Unitholders	A registered holder for the time being of a Unit, including a person so registered as a joint holder, except where the registered holder is CDP, the term "**Unitholder**" shall, in relation to Units registered in the name of CDP, mean, where the context requires, the depositor whose securities account with CDP is credited with Units

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust for and on behalf of
HSBC Institutional Trust Services (Singapore) Limited
As trustee of CapitaMall Trust

Choo Wei-Pin
Company Secretary
29 January 2013

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for **Units**. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia), Canada or Japan. This announcement is not an offer of securities for sale into the United States, Canada or Japan. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. Any public offering of securities made in the United States would be made by means of a prospectus that may be obtained from the **Manager** and would contain detailed information about the **Manager** and **CMT**, as well as financial statements. No public offering of securities is being made in the United States.

The value of **Units** and the income derived from them, if any, may fall as well as rise. **Units** are not obligations of, deposits in, or guaranteed by, the **Manager** or any of its affiliates. An investment in **Units** is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the **Manager** to redeem or purchase their **Units** for so long as the **Units** are listed on the SGX-ST. It is intended that **Unitholders** may only deal in their **Units** through trading on the **SGX-ST**. Listing of the **Units** on the **SGX-ST** does not guarantee a liquid market for the **Units**.

The past performance of **CMT** is not necessarily indicative of the future performance of **CMT**.

All figures in this announcement unless expressed differently or otherwise stated are rounded off to one decimal place.