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* Asterisks denote mandatory information

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Choo Wei-Pin
Designation *	Company Secretary
Date & Time of Broadcast	31-Jan-2013 18:07:55
Announcement No.	00116

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMall Trust - "S\$300,000,000 2.00 Per Cent. Bonds Due 2013 Interest Payment And Redemption"
Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information.
Attachments	 CMTInterestPaymentAndMaturityAnnouncement.pdf Total size = 59K (2048K size limit recommended)



(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

S\$300,000,000 2.00 PER CENT. BONDS DUE 2013 (THE “BONDS”) INTEREST PAYMENT AND REDEMPTION

CapitaMall Trust Management Limited, as manager of CapitaMall Trust (“**CMT**” and the manager of CMT, the “**Manager**”), wishes to announce on behalf of HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of CMT) as issuer of the Bonds, that:

- (a) interest will be payable on the Bonds in arrear on 25 February 2013, being the interest payment date; and
- (b) the S\$300,000,000 in aggregate principal amount of Bonds will be redeemed at par in its entirety on 25 February 2013. The last day of trading in the Bonds on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) is 5 February 2013.

Details of the interest payment to be made in respect of the Bonds are as follows:

- | | |
|----------------------------------|---|
| 1) Interest period | : 25 February 2012 (inclusive) to
25 February 2013 (exclusive) |
| 2) No. of days | : 365 days |
| 3) Interest rate | : 2.00% per annum |
| 4) Calculation of interest | : $S\$300,000,000 \times 2.00\% \times 365/365$ |
| 5) Total interest amount payable | : S\$6,000,000 |
| 6) Record date | : 8 February 2013 |
| 7) Interest payment date | : 25 February 2013 |

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust for and on behalf of
HSBC Institutional Trust Services (Singapore) Limited
As trustee of CapitaMall Trust

Choo Wei-Pin
Company Secretary
31 January 2013

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in CMT ("**Units**"). This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia), Canada or Japan. This announcement is not an offer of securities for sale into the United States, Canada or Japan. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. Any public offering of securities made in the United States would be made by means of a prospectus that may be obtained from the Manager and would contain detailed information about the Manager and CMT, as well as financial statements. No public offering of securities is being made in the United States.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CMT is not necessarily indicative of the future performance of CMT.