CAPITAMALLS ASIA LIMITED

凱德商用產業有限公司*

(Singapore Company Registration Number: 200413169H)
(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong Stock Code: 6813)
(Singapore Stock Code: JS8)

ANNOUNCEMENT

LISTING AND QUOTATION OF 165,614 NEW ORDINARY SHARES ON SGX-ST FOR PAYMENT OF SHARES COMPONENT OF DIRECTORS' FEES

CapitaMalls Asia Limited ("**CMA**") is pleased to announce that it has received from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") in-principle approval for the listing and quotation of 165,614[1] new ordinary shares in the capital of CMA ("**New Shares**").

The SGX-ST's approval in-principle is not an indication of the merits of the new shares issuance, the New Shares, CMA and/ or CMA's subsidiaries.

Pursuant to the approval of the shareholders of CMA received at the Annual General Meeting ("**AGM**") held on 24 April 2013, the New Shares will be allotted and issued to the non-executive directors of CMA as payment of the shares component of the directors' fees for such non-executive directors for the financial year ended 31 December 2012.

The New Shares will, upon issue, rank *pari passu* in all respects with the then existing ordinary shares of CMA.

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[1] The number of shares to be allotted and issued is based on the volume-weighted average price (rounded down to 2 decimal places) of a share of CMA on the SGX-ST over the 14 trading days from (and including) the ex-dividend date following the AGM. The actual number of shares to be allotted is rounded down to the nearest share.

** For identification purposes only*

The New Shares are expected to be allotted and issued on 6 June 2013 and listed on 7 June 2013 on the SGX-ST. When the New Shares are issued, the total number of issued and paid-up shares in the capital of the Company will be 3,892,493,217 ordinary shares.

BY ORDER OF THE BOARD
CapitaMalls Asia Limited
Tan Lee Nah
Company Secretary

Singapore, 5 June 2013

As at the date of this announcement, the board of directors of the Company comprises Mr Ng Kee Choe (Chairman and non-executive director); Mr Lim Beng Chee as executive director; Mr Lim Ming Yan, Ms Chua Kheng Yeng Jennie and Mr Lim Tse Ghow Olivier as non-executive directors; and Mr Sunil Tissa Amarasuriya, Tan Sri Amirsham A Aziz, Dr Loo Choon Yong, Mrs Arfat Pannir Selvam, Mr Bob Tan Beng Hai and Professor Tan Kong Yam as independent non-executive directors.