NOT FOR DISTRIBUTION TO ANY PERSON RESIDENT OR LOCATED IN THE UNITED STATES OF AMERICA

This announcement does not constitute an offer to buy, or a solicitation of an offer to sell, any Convertible Bonds (as defined below) and no such offer, solicitation, purchase or sale shall be made in the United States or any jurisdiction in which such offer, solicitation, purchase or sale would be unlawful.

The distribution of the Tender Offer Memorandum (as defined below) in certain jurisdictions may be restricted by law. Bondholders and any other person into whose possession the Tender Offer Memorandum comes are required by the Company (as defined below), the Dealer Manager (as defined in the Tender Offer Memorandum) and the Tender Agent (as defined in the Tender Offer Memorandum) to inform themselves about, and to observe, any such restrictions.

CapitaLand

CAPITALAND LIMITED
Regn No.: 198900036N
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

INVITATION TO TENDER FOR CASH REPURCHASE OF S$1,300,000,000 3.125 PER CENT. CONVERTIBLE BONDS DUE 2018 (ISIN: XS0345271489) NOTICE OF EXPIRATION OF THE TENDER OFFER

CapitaLand Limited (the "**Company**") refers to its announcements dated 20 May 2013 and 30 May 2013 (the "**Previous Announcements**") in connection with its invitation to tender for repurchase for cash of up to S$425 million of its S$1,300,000,000 3.125 per cent. convertible bonds due 2018 (the "**Convertible Bonds**") (the "**Tender Offer**"). As at the date of this Announcement, the aggregate outstanding principal amount of the Convertible Bonds is S$1,050,000,000.

*Terms used in this Announcement but not otherwise defined shall have the meaning given to those terms in the Previous Announcements and the tender offer memorandum dated 20 May 2013 (the "**Tender Offer Memorandum**") issued by the Company in connection with the Tender Offer.*

The Company wishes to inform the Bondholders that it will not be extending the expiration date of the Tender Offer (the "**Expiration Date**"), being 5.00 p.m. (Singapore time) / 10.00 a.m. (London time) on 11 June 2013. Therefore, the Tender Offer has expired at 5.00 p.m. (Singapore time) / 10.00 a.m. (London time) today.

The Company expects to make an announcement on or about 14 June 2013 on the final results of the Tender Offer, stating among other things, whether the Company accepts for repurchase Convertible Bonds validly tendered in the Tender Offer and, if so, the aggregate principal amount of such Convertible Bonds accepted for repurchase.

As provided in the Tender Offer Memorandum, the Company expressly reserves the right to extend or amend the Tender Offer in any respect (including, but not limited to, any extension, shortening, reopening or amendment, as applicable, in relation to the Settlement Date or increasing the Maximum Acceptance Amount) or waive any condition of the Tender Offer at any time in its sole and absolute discretion. The Company also expressly reserves the right, subject to applicable law, to terminate or reopen the Tender Offer at any time. Details of any such extension, amendment, waiver, termination or re-opening will be announced as provided in the Tender Offer Memorandum as soon as reasonably practicable after the relevant decision has been made.

By Order of the Board

Low Sai Choy
Company Secretary
11 June 2013