



CAPITALAND LIMITED

Regn No.: 198900036N
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

REPURCHASE OF AN AGGREGATE PRINCIPAL AMOUNT OF S\$229,000,000 OF S\$1,200,000,000 2.875 PER CENT. CONVERTIBLE BONDS DUE 2016 NOTICE OF SETTLEMENT

CapitaLand Limited ("**CapitaLand**") refers to its announcements dated 11 June 2013 and 17 June 2013 in connection with the repurchase (the "**Repurchase**") of an aggregate principal amount of S\$229,000,000 (the "**Repurchased 2016 Bonds**") of its S\$1,200,000,000 2.875 per cent. convertible bonds due 2016 (the "**2016 Bonds**").

CapitaLand wishes to announce that settlement in respect of the Repurchase has occurred on 19 June 2013. The Repurchased 2016 Bonds have been cancelled as of 20 June 2013. Following cancellation of the Repurchased 2016 Bonds, the aggregate outstanding principal amount of the 2016 Bonds is S\$971,000,000.

By Order of the Board

Ng Chooi Peng
Assistant Company Secretary
20 June 2013