



CAPITALAND LIMITED

Regn No.: 198900036N
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

REPURCHASE OF A PRINCIPAL AMOUNT OF S\$60,000,000 OF S\$1,300,000,000 3.125 PER CENT. CONVERTIBLE BONDS DUE 2018 NOTICE OF SETTLEMENT

CapitaLand Limited ("**CapitaLand**") refers to its announcement dated 14 June 2013 in connection with the repurchase (the "**Repurchase**") of a principal amount of S\$60,000,000 (the "**Repurchased 2018 Bonds**") of its S\$1,300,000,000 3.125 per cent. convertible bonds due 2018 (the "**2018 Bonds**").

CapitaLand wishes to announce that settlement in respect of the Repurchase has occurred on 19 June 2013. The Repurchased 2018 Bonds have been cancelled as of 20 June 2013. Following cancellation of (a) the Repurchased 2018 Bonds and (b) 2018 Bonds having an aggregate principal amount of S\$432,500,000 pursuant to CapitaLand's acceptance of the tender for repurchase for cash of S\$432,500,000 of the 2018 Bonds as announced on 20 May 2013, 30 May 2013, 11 June 2013, 14 June 2013 and 20 June 2013, the aggregate outstanding principal amount of the 2018 Bonds is S\$557,500,000.

By Order of the Board

Ng Chooi Peng
Assistant Company Secretary
20 June 2013