

1. The Bonds will be listed and quoted in the Bonds Market with effect from 9.00 a.m., Thursday, 20 June 2013.

2. The short and abbreviated names of the Bonds are as follows: -

	Short Name	Abbreviated Name	ISIN Code
(i)	CapLandcb1.85%200619A	CAPCB20A	XS0938965059
(ii)	CapLandcb1.85%200619R	CAPCB20R	XS0935605401

The letter "R" denotes that trading of the Bonds issued under Regulation S. The letter "A" denotes that trading of the Bonds issued under Rule 144A.

3. The Bonds will be quoted and traded in Singapore Dollars. The Bonds will be issued in denominations of S\$250,000 per convertible bond or integral multiples thereof. The Bonds will be traded in minimum board lot size of S\$250,000.

4. The issue date of the Bonds is 19 June 2013.

5. The name and address of the Principal Paying Agent is as follows: -

Citibank, N.A., London Branch
c/o Citibank N.A., Dublin Branch
1 North Wall Quay
Dublin 1
Ireland

6. The Joint Lead Managers of the Bonds are Credit Suisse (Singapore) Limited and Merrill Lynch (Singapore) Pte. Ltd.

7. Please refer to the Issuer's offering documents for complete details before trading.