MISCELLANEOUS

** Asterisks denote mandatory information*

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Choo Wei-Pin
Designation *	Company Secretary
Date & Time of Broadcast	25-Mar-2013 19:12:15
Announcement No.	00136

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMall Trust - "Distribution Reinvestment Plan"
Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information.
Attachments	CMTDRPStatement.pdf CMTDRPLaunchAnnouncement.pdf Total size = **91K** (2048K size limit recommended)

(Constituted in the Republic of Singapore
pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

DISTRIBUTION REINVESTMENT PLAN

The **Manager** wishes to announce the establishment of the **Distribution Reinvestment Plan**, pursuant to which **Unitholders** may elect to receive **New Units** in lieu of part only or all of the cash amount of any distribution to which the **Distribution Reinvestment Plan** applies. The statement containing the terms and conditions of the **Distribution Reinvestment Plan** is set out in the Appendix to this Announcement.

The **Distribution Reinvestment Plan** may be applied from time to time to any distribution declared by **CMT** as the **Manager** may determine in its absolute discretion. Participation in the **Distribution Reinvestment Plan** is optional and **Unitholders** may elect to participate in respect of all or part of their unitholdings. Unless the **Manager** has determined that the **Distribution Reinvestment Plan** will apply to any particular distribution, the distribution concerned will be paid in cash to **Unitholders** in the usual manner.

In connection with the allotment and issue of **New Units** under the **Distribution Reinvestment Plan**, applications will be made to **SGX-ST** for the listing and quotation of the **New Units** on the Main Board of the **SGX-ST** at the relevant time. The **Distribution Reinvestment Plan** may, at the discretion of the **Manager**, not be offered to **Overseas Unitholders**.

The **Distribution Reinvestment Plan** will provide **Unitholders** with an opportunity to elect to receive distributions in the form of fully-paid **New Units**, instead of cash. It will enable **Unitholders** to increase their unitholdings in **CMT** without incurring brokerage fees, stamp duties (if any) and other related costs. **CMT** will also benefit from the participation by **Unitholders** in the **Distribution Reinvestment Plan** as, to the extent that **Unitholders** elect to receive distributions in the form of **New Units**, the cash which would otherwise be payable by way of cash distributions may be retained to fund the growth and expansion of **CMT**. The issue of **New Units** in lieu of cash distributions under the **Distribution Reinvestment Plan** will also enlarge **CMT**'s capital base and the cash retained thereof will strengthen its working capital.

The Manager will make an announcement whenever it decides to apply the **Distribution Reinvestment Plan** to a particular distribution, and such announcement will contain, among others, (a) the procedures, timeline and other relevant details in relation to the application of the **Distribution Reinvestment Plan** to such distribution and (b) details on whether **CMT** is relying on a general mandate or specific **Unitholders'** approval for the issue of **New Units** under the **Distribution Reinvestment Plan**.

Definitions:

CMT	CapitaMall Trust
Distribution Reinvestment Plan	Distribution reinvestment plan of CMT
Manager	CapitaMall Trust Management Limited, in its capacity as manager of CMT
New Units	The new Units issued pursuant to the Distribution Reinvestment Plan
Overseas Unitholders	Has the meaning ascribed to it in the statement containing the terms and conditions of the Distribution Reinvestment Plan as set out in the Appendix to this Announcement
SGX-ST	Singapore Exchange Securities Trading Limited
Units	Units in CMT
Unitholders	Unitholders of CMT

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Choo Wei-Pin
Company Secretary
25 March 2013