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* Asterisks denote mandatory information

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Choo Wei-Pin
Designation *	Company Secretary
Date & Time of Broadcast	25-Mar-2013 19:12:15
Announcement No.	00136

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMall Trust - "Distribution Reinvestment Plan"
Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information.
Attachments	 CMTDRPStatement.pdf  CMTDRPLaunchAnnouncement.pdf Total size = 91K (2048K size limit recommended)



(Constituted in the Republic of Singapore
pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

DISTRIBUTION REINVESTMENT PLAN

The **Manager** wishes to announce the establishment of the **Distribution Reinvestment Plan**, pursuant to which **Unitholders** may elect to receive **New Units** in lieu of part only or all of the cash amount of any distribution to which the **Distribution Reinvestment Plan** applies. The statement containing the terms and conditions of the **Distribution Reinvestment Plan** is set out in the Appendix to this Announcement.

The **Distribution Reinvestment Plan** may be applied from time to time to any distribution declared by **CMT** as the **Manager** may determine in its absolute discretion. Participation in the **Distribution Reinvestment Plan** is optional and **Unitholders** may elect to participate in respect of all or part of their unitholdings. Unless the **Manager** has determined that the **Distribution Reinvestment Plan** will apply to any particular distribution, the distribution concerned will be paid in cash to **Unitholders** in the usual manner.

In connection with the allotment and issue of **New Units** under the **Distribution Reinvestment Plan**, applications will be made to **SGX-ST** for the listing and quotation of the **New Units** on the Main Board of the **SGX-ST** at the relevant time. The **Distribution Reinvestment Plan** may, at the discretion of the **Manager**, not be offered to **Overseas Unitholders**.

The **Distribution Reinvestment Plan** will provide **Unitholders** with an opportunity to elect to receive distributions in the form of fully-paid **New Units**, instead of cash. It will enable **Unitholders** to increase their unitholdings in **CMT** without incurring brokerage fees, stamp duties (if any) and other related costs. **CMT** will also benefit from the participation by **Unitholders** in the **Distribution Reinvestment Plan** as, to the extent that **Unitholders** elect to receive distributions in the form of **New Units**, the cash which would otherwise be payable by way of cash distributions may be retained to fund the growth and expansion of **CMT**. The issue of **New Units** in lieu of cash distributions under the **Distribution Reinvestment Plan** will also enlarge **CMT's** capital base and the cash retained thereof will strengthen its working capital.

The **Manager** will make an announcement whenever it decides to apply the **Distribution Reinvestment Plan** to a particular distribution, and such announcement will contain, among others, (a) the procedures, timeline and other relevant details in relation to the application of the **Distribution Reinvestment Plan** to such distribution and (b) details on whether **CMT** is relying on a general mandate or specific **Unitholders'** approval for the issue of **New Units** under the **Distribution Reinvestment Plan**.

Definitions:

CMT	CapitaMall Trust
Distribution Reinvestment Plan	Distribution reinvestment plan of CMT
Manager	CapitaMall Trust Management Limited, in its capacity as manager of CMT
New Units	The new Units issued pursuant to the Distribution Reinvestment Plan
Overseas Unitholders	Has the meaning ascribed to it in the statement containing the terms and conditions of the Distribution Reinvestment Plan as set out in the Appendix to this Announcement
SGX-ST	Singapore Exchange Securities Trading Limited
Units	Units in CMT
Unitholders	Unitholders of CMT

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Choo Wei-Pin
Company Secretary
25 March 2013

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for **Units**. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia), Canada or Japan. This announcement is not an offer of securities for sale into the United States, Canada or Japan. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. Any public offering of securities made in the United States would be made by means of a prospectus that may be obtained from the **Manager** and would contain detailed information about the **Manager** and **CMT**, as well as financial statements. No public offering of securities is being made in the United States.

The value of **Units** and the income derived from them, if any, may fall as well as rise. **Units** are not obligations of, deposits in, or guaranteed by, the **Manager** or any of its affiliates. An investment in **Units** is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the **Manager** to redeem or purchase their **Units** for so long as the **Units** are listed on the **SGX-ST**. It is intended that **Unitholders** may only deal in their **Units** through trading on the **SGX-ST**. Listing of the **Units** on the **SGX-ST** does not guarantee a liquid market for the **Units**.

The past performance of **CMT** is not necessarily indicative of the future performance of **CMT**.