CAPITALAND LIMITED

Regn No.: 198900036N
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

S$430,000,000 2.10 PER CENT. CONVERTIBLE BONDS DUE 2016
PAYMENT OF INTEREST

CapitaLand Limited ("**CapitaLand**") refers to the S$430,000,000 principal amount of 2.10 per cent. convertible bonds due 2016 issued by CapitaLand on 15 November 2006, out of which CapitaLand had repurchased and cancelled S$5,750,000 principal amount of bonds as announced on 27 October 2009 and 18 October 2013 respectively. The aggregate principal amount of bonds which remains outstanding is S$424,250,000 (the "**Bonds**").[1]

CapitaLand wishes to announce that the upcoming interest payment on the Bonds shall be made on 15 November 2013.

Under the terms and conditions of the Bonds, interest at the rate of 2.10 per cent. per annum will be payable semi-annually in arrear on 15 May and 15 November in each year (each an "**Interest Payment Date**"), commencing 15 May 2007. Interest will be paid to the bondholder shown on the Register of Bondholder at the close of business on the 15th day before the due date for the payment of interest. Each Bond will cease to bear interest, amongst other things, from and including the Interest Payment Date last preceding its conversion date.

Payment will be made by transfer to the registered account of the bondholder or by Singapore dollar cheque drawn on a bank in Singapore mailed to the registered address of the bondholder, if the bondholder does not have a registered account.

Where payment is to be made by transfer to a registered account, payment instructions will be initiated on 15 November 2013.

Where payment is to be made by cheque, the cheque will be mailed on 15 November 2013 at the risk of the bondholder and, if mailed at the request of the bondholder other than by ordinary mail, at the expense of the bondholder.

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[1] As at the date of this Announcement, certain holders of the Bonds have given irrevocable notices for CapitaLand to redeem an aggregate principal amount of S$240,000,000 of the Bonds in accordance with Condition 8.4 of the terms and conditions of the Bonds. Accordingly, CapitaLand will on 15 November 2013 redeem an aggregate principal amount of S$240,000,000 of the Bonds together with the accrued interest of S$2,540,712.33. Upon redemption, the aggregate principal amount of the Bonds which remains outstanding will be S$184,250,000.

Bondholders shall not be entitled to any interest or other payment for any delay in their receipt of the interest payment.

By Order of the Board

Low Sai Choy
Company Secretary
8 November 2013