MISCELLANEOUS :: CAPITARETAIL CHINA TRUST - LISTING OF 45,413,704 NEW UNITS IN CAPITARETAIL CHINA TRUST PURSUANT TO THE PRFERENTIAL OFFERING

** Asterisks denote mandatory information*

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Tan Lee Nah
Designation *	Company Secretary
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>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CAPITARETAIL CHINA TRUST - LISTING OF 45,413,704 NEW UNITS IN CAPITARETAIL CHINA TRUST PURSUANT TO THE PRFERENTIAL OFFERING
Description	CapitaMalls Asia Limited's subsidiary, CapitaRetail China Trust Management Limited, the manager of CapitaRetail China Trust, has today issued an announcement on the above matter, as attached for information.
Attachments	Annc_ListingOfNewUnits_20131120.pdf Total size =80K (2048K size limit recommended)

Not For Distribution in the United States, Canada or Japan

This announcement is not an offer for sale of the securities in the United States. The New Units (as defined below) have not been and will not be registered under the U.S. Securities Act (as defined below) and may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act. Any public offering of securities made in the United States would be made by means of a prospectus that may be obtained from the Manager and would contain detailed information about the Manager and CRCT, as well as financial statements. There will be no public offering of securities in the United States.

CapitaRetail China Trust

(Constituted in the Republic of Singapore
pursuant to a trust deed dated 23 October 2006 (as amended))

ANNOUNCEMENT

LISTING OF 45,413,704 NEW UNITS IN CAPITARETAIL CHINA TRUST PURSUANT TO THE PREFERENTIAL OFFERING

Further to the announcement of the **Manager** dated 15 November 2013 on the **Preferential Offering**, the **Manager** is pleased to announce that it has on 20 November 2013 issued 45,413,704 **New Units** pursuant to the **Preferential Offering**.

With the issue of the **New Units** pursuant to the **Preferential Offering**, the total number of **Units** in issue has increased to 802,308,777 **Units**.

The **New Units** issued pursuant to the **Preferential Offering** will be listed and quoted on the Official List of the **SGX-ST** with effect from 9.00 a.m. on 21 November 2013.

The **New Units** issued pursuant to the **Preferential Offering** rank *pari passu* in all respects with the **Units** in issue on 19 November 2013 (being the day immediately prior to the date on which the **New Units** are issued pursuant to the **Preferential Offering**), including the right to any distributions by **CRCT** which may accrue for the period from 1 July 2013 to 31 December 2013, as well as distributions thereafter.

To facilitate trading in odd lots, the **Manager** has applied for and obtained the approval of the **SGX-ST** for the establishment of a temporary counter for the trading of **Units** in board lots of 20 **Units** for a period of one month commencing on 21 November 2013 (being the first **Market Day** on which the **New Units** are listed for quotation on the Official List of the **SGX-ST**) and ending on 20 December 2013. The temporary counter is provisional only and investors who continue to hold odd lots of less than 1,000 **Units** may continue to deal in the odd lots in the Unit Share Market of the **SGX-ST** after the cessation of the temporary counter.

BY ORDER OF THE BOARD
CapitaRetail China Trust Management Limited
(Company Registration No. 200611176D)
(As manager of CapitaRetail China Trust)

Goh Mei Lan
Company Secretary
20 November 2013

Definitions:

Books Closure Date	5.00 p.m. on 31 October 2013, being the time and date on which the transfer books and register of **Unitholders** was closed to determine the provisional allotments of **Entitled Unitholders** to the **Preferential Offering**
CDP	The Central Depository (Pte) Limited
CMA	CapitaMalls Asia Limited
CRCT	CapitaRetail China Trust
CRCTML	CapitaRetail China Trust Management Limited, a wholly-owned subsidiary of **CMA**, in its personal capacity
Entitled Depositors	**Unitholders** with **Units** standing to the credit of their **Securities Accounts** and who have registered addresses in Singapore with **CDP** as at the **Books Closure Date** or, if they have registered addresses outside Singapore, who have at least three **Market Days** prior to the **Books Closure Date**, provided **CDP** with addresses in Singapore for the service of notices and documents
Entitled QIBs	Qualified institutional buyers (as defined in Rule 144A under the **U.S. Securities Act**) (i) whose identities have been agreed upon by the **Manager** and the **Lead Manager and Underwriter**, (ii) who have each provided the **Manager** and the **Lead Manager and Underwriter** with a signed **Investor Representation Letter** in the form attached to the **Instruction Booklet** despatched to **Entitled Unitholders**, and (iii) who are **Entitled Depositors**
Entitled Unitholders	**Entitled Depositors** and **Entitled QIBs**
Excess New Units	The **New Units** provisionally allotted to (i) **Entitled Unitholders** who decline or do not accept, in full or in part, their provisional allotments of **New Units** under the **Preferential Offering** and/or (ii) **Ineligible Unitholders**
Existing Units	The existing **Units**
Ineligible Unitholders	**Unitholders** other than **Entitled Unitholders**
Instruction Booklet	The instruction booklet dated 5 November 2013 despatched to **Entitled Unitholders**
Irrevocable Undertaking	The irrevocable undertaking dated 23 October 2013 entered into among **CMA**, the **Manager** and the **Lead Manager and Underwriter**, and as referred to in the announcement by the **Manager** dated 23 October 2013
Issue Price	S$1.30 being the issue price per **New Unit**

Lead Manager and Underwriter	DBS Bank Ltd., as the lead manager and underwriter for the **Preferential Offering**
Manager	CapitaRetail China Trust Management Limited, in its capacity as manager of **CRCT**
Market Day	A day on which the **SGX-ST** is open for trading in securities
New Units	New **Units** in **CRCT**
Preferential Offering	The issue of **New Units** on a pro-rata and non-renounceable basis to **Entitled Unitholders** on the basis of 6 **New Units** for every 100 **Existing Units** held as at the **Books Closure Date** at the **Issue Price**
Retail Crown	Retail Crown Pte. Ltd., a wholly-owned subsidiary of **CMA**
S$	Singapore Dollar
Securities Accounts	**Unitholders**' securities accounts with **CDP** (but do not include securities sub-accounts)
SGX-ST	Singapore Exchange Securities Trading Limited
Units	Units in **CRCT**
Unitholders	Holders of **Unit(s)**
U.S. Securities Act	The United States Securities Act of 1933, as amended, and the rules and regulations of the United States Securities and Exchange Commission promulgated thereunder

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for **Units**. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia), Canada or Japan. This announcement is not an offer of securities for sale into the United States, Canada or Japan. The securities referred to herein have not been and will not be registered under the **U.S. Securities Act**, as amended, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. Any public offering of securities made in the United States would be made by means of a prospectus that may be obtained from the **Manager** and would contain detailed information about the **Manager** and **CRCT**, as well as financial statements. No public offering of securities is being made in the United States.

The value of **Units** and the income derived from them, if any, may fall as well as rise. **Units** are not obligations of, deposits in, or guaranteed by, the **Manager** or any of its affiliates. An investment in **Units** is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the **Manager** to redeem or purchase their **Units** for so long as the **Units** are listed on the **SGX-ST**. It is intended that **Unitholders** may only deal in their **Units** through trading on the **SGX-ST**. Listing of the **Units** on the **SGX-ST** does not guarantee a liquid market for the Units.

The past performance of **CRCT** is not necessarily indicative of the future performance of **CRCT**.