

MISCELLANEOUS :: CAPITAMALL TRUST - "OFFER OF UP TO S\$200,000,000 7-YEAR RETAIL BONDS BY WAY OF: (A) AN OFFER OF UP TO S\$150,000,000 IN PRINCIPAL AMOUNT OF BONDS AT THE ISSUE PRICE OF 100 PER CENT. TO THE PUBLIC IN SINGAPORE THROUGH ELECTRONIC APPLICATIONS; AND (B) AN OFFER OF UP TO S\$50,000,000 IN PRINCIPAL AMOUNT OF BONDS AT THE ISSUE PRICE OF 100 PER CENT. TO INSTITUTIONAL AND OTHER INVESTORS, PROVIDED THAT:(I) THE MANAGER RESERVES THE RIGHT TO CANCEL THE OFFER IN THE EVENT THAT LESS THAN S\$50,000,000 APPLICATIONS IN AGGREGATE ARE RECEIVED UNDER THE OFFER; (II) THE MANAGER MAY, AT ITS DISCRETION AND IN CONSULTATION WITH THE JOINT LEAD MANAGERS AND BOOKRUNNERS, REALLOCATE THE AGGREGATE PRINCIPAL AMOUNT OF BONDS OFFERED BETWEEN THE PUBLIC OFFER AND THE PLACEMENT; AND (III) IN THE EVENT OF OVERSUBSCRIPTION IN THE PUBLIC OFFER AND/OR THE PLACEMENT, THE MANAGER MAY, AT ITS DISCRETION AND IN CONSULTATION WITH THE JOINT LEAD MANAGERS AND BOOKRUNNERS, (1) INCREASE THE ISSUE SIZE UNDER THE PUBLIC OFFER AND/OR THE PLACEMENT AND (2) DETERMINE THE FINAL ALLOCATION OF SUCH OVERSUBSCRIPTION BETWEEN THE PUBLIC OFFER AND THE PLACEMENT, SUCH THAT THE MAXIMUM ISSUE SIZE UNDER THE PUBLIC OFFER AND THE PLACEMENT SHALL NOT EXCEED IN AGGREGATE S\$350,000,000. THE ISSUE PRICE OF THE BONDS IS S\$1 PER S\$1 IN PRINCIPAL AMOUNT OF THE BONDS (BEING 100 PER CENT. OF THE PRINCIPAL AMOUNT OF THE BONDS)."

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* Asterisks denote mandatory information

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Tan Lee Nah
Designation *	Company Secretary
Date & Time of Broadcast	10-Feb-2014 17:52:43
Announcement No.	00087

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CAPITAMALL TRUST - "OFFER OF UP TO S\$200,000,000 7-YEAR RETAIL BONDS BY WAY OF: (A) AN OFFER OF UP TO S\$150,000,000 IN PRINCIPAL AMOUNT OF BONDS AT THE ISSUE PRICE OF 100 PER CENT. TO THE PUBLIC IN SINGAPORE THROUGH ELECTRONIC APPLICATIONS; AND (B) AN OFFER OF UP TO S\$50,000,000 IN PRINCIPAL AMOUNT OF BONDS AT THE ISSUE PRICE OF 100 PER CENT. TO INSTITUTIONAL AND OTHER INVESTORS, PROVIDED THAT:(I) THE MANAGER RESERVES THE RIGHT TO CANCEL THE OFFER IN THE EVENT THAT LESS THAN S\$50,000,000 APPLICATIONS IN AGGREGATE ARE RECEIVED UNDER THE OFFER; (II) THE MANAGER MAY, AT ITS DISCRETION AND IN CONSULTATION WITH THE JOINT LEAD MANAGERS AND BOOKRUNNERS, REALLOCATE THE AGGREGATE PRINCIPAL AMOUNT OF BONDS OFFERED BETWEEN THE PUBLIC OFFER AND THE PLACEMENT; AND (III) IN THE EVENT OF OVERSUBSCRIPTION IN THE PUBLIC OFFER AND/OR THE PLACEMENT, THE MANAGER MAY, AT ITS DISCRETION AND IN CONSULTATION WITH THE JOINT LEAD MANAGERS AND BOOKRUNNERS, (1) INCREASE THE ISSUE SIZE UNDER THE PUBLIC OFFER AND/OR THE PLACEMENT AND (2) DETERMINE THE FINAL ALLOCATION OF SUCH OVERSUBSCRIPTION BETWEEN THE PUBLIC OFFER AND THE PLACEMENT, SUCH THAT THE MAXIMUM ISSUE SIZE UNDER THE PUBLIC OFFER AND THE PLACEMENT SHALL NOT EXCEED IN AGGREGATE S\$350,000,000. THE ISSUE PRICE OF THE BONDS IS S\$1 PER S\$1 IN PRINCIPAL AMOUNT OF THE BONDS (BEING 100 PER CENT. OF THE PRINCIPAL AMOUNT OF THE BONDS)."
Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information.
Attachments	 CMTLodgmentAnnouncement.pdf

	Total size =54K (2048K size limit recommended)
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*This announcement is for information only and is not an offer for sale of the securities in the United States. Neither this announcement nor any copy hereof may be taken into or distributed in the United States. The Bonds have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. Any public offering of securities to be made in the United States would be made by means of a prospectus that may be obtained from an issuer and would contain detailed information about such issuer and management, as well as financial statements. There will be no public offering of the Bonds in the United States.*



(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

OFFER OF UP TO S\$200,000,000 7-YEAR RETAIL BONDS BY WAY OF:

- (A) AN OFFER OF UP TO S\$150,000,000 IN PRINCIPAL AMOUNT OF BONDS AT THE ISSUE PRICE OF 100 PER CENT. TO THE PUBLIC IN SINGAPORE THROUGH ELECTRONIC APPLICATIONS; AND**
- (B) AN OFFER OF UP TO S\$50,000,000 IN PRINCIPAL AMOUNT OF BONDS AT THE ISSUE PRICE OF 100 PER CENT. TO INSTITUTIONAL AND OTHER INVESTORS,**

PROVIDED THAT:

- (I) THE MANAGER RESERVES THE RIGHT TO CANCEL THE OFFER IN THE EVENT THAT LESS THAN S\$50,000,000 APPLICATIONS IN AGGREGATE ARE RECEIVED UNDER THE OFFER;**
- (II) THE MANAGER MAY, AT ITS DISCRETION AND IN CONSULTATION WITH THE JOINT LEAD MANAGERS AND BOOKRUNNERS, REALLOCATE THE AGGREGATE PRINCIPAL AMOUNT OF BONDS OFFERED BETWEEN THE PUBLIC OFFER AND THE PLACEMENT; AND**
- (III) IN THE EVENT OF OVERSUBSCRIPTION IN THE PUBLIC OFFER AND/OR THE PLACEMENT, THE MANAGER MAY, AT ITS DISCRETION AND IN CONSULTATION WITH THE JOINT LEAD MANAGERS AND BOOKRUNNERS, (1) INCREASE THE ISSUE SIZE UNDER THE PUBLIC OFFER AND/OR THE PLACEMENT AND (2) DETERMINE THE FINAL ALLOCATION OF SUCH OVERSUBSCRIPTION BETWEEN THE PUBLIC OFFER AND THE PLACEMENT, SUCH THAT THE MAXIMUM ISSUE SIZE UNDER THE PUBLIC OFFER AND THE PLACEMENT SHALL NOT EXCEED IN AGGREGATE S\$350,000,000.**

THE ISSUE PRICE OF THE BONDS IS S\$1 PER S\$1 IN PRINCIPAL AMOUNT OF THE BONDS (BEING 100 PER CENT. OF THE PRINCIPAL AMOUNT OF THE BONDS).

The Manager refers to the Previous Announcement. All capitalised terms used in this announcement are as defined in the Previous Announcement and the Offer Information Statement lodged with the MAS on 10 February 2014, unless otherwise indicated.

Lodgment of the Offer Information Statement

CapitaMall Trust Management Limited (in its capacity as manager of CapitaMall Trust) has today lodged with the MAS the Offer Information Statement in relation to the Offer.

A printed copy of the Offer Information Statement may be obtained on request, subject to availability, during operating hours from selected branches of DBS Bank (including POSB), OCBC Bank and the UOB Group. A copy of the Offer Information Statement is also available on the MAS' OPERA website at <<http://masnet.mas.gov.sg/opera/sdrprosp.nsf>>.

Principal terms of the Bonds

The Bonds, which will be issued in denominations of S\$1,000 each, will bear interest from (and including) the Issue Date to (but excluding) the maturity date of the Bonds at the rate of 3.08 per cent. per annum, payable semi-annually in arrear on each interest payment date. The interest payment dates of the Bonds fall on 20 February and 20 August in each year, commencing on 20 August 2014 and up to and including the maturity date of the Bonds. The Bonds are expected to be issued on or about 20 February 2014 and will have a term of seven years from their date of issue, maturing on 20 February 2021. The Bonds will be cleared through The Central Depository (Pte) Limited. The Manager has obtained, in respect of the Bonds, a provisional credit rating of "A2" by Moody's. The Manager expects Moody's to assign its final credit rating on the Issue Date and will make an announcement through an SGXNET announcement to be posted on the SGX-ST's website at <<http://www.sgx.com>> of the final credit rating when it has been assigned to the Bonds.

Use of Proceeds

The net proceeds arising from the issue of the Bonds (after the deduction of offer and issue expenses) will be used to partially refinance the existing borrowings of the CMT Group, to finance the investments comprised in CMT, to on-lend to any trust, fund or entity in which CMT has an interest, to finance any asset enhancement works initiated in respect of CMT or such trust, fund or entity, or to finance the general corporate and working capital purposes in respect of the CMT Group.

Expected Timetable of Key Events

Prospective investors are requested to note the following important dates and times in respect of the Offer:

Opening date and time for applications for the Bonds under the Public Offer and the Placement : 11 February 2014 at 9.00 a.m.

Closing date and time for applications for the Bonds under the Public Offer and the Placement : 18 February 2014 at 12.00 p.m.

Balloting of applications for the Bonds under the Public Offer, if necessary (in the event of an oversubscription of the Bonds). : 19 February 2014

Commence returning or refunding application moneys to unsuccessful or partially successful applicants

Expected date of issuance of the Bonds : 20 February 2014

Expected date of commencement of trading of the Bonds on the Main Board of the SGX-ST : 21 February 2014 at 9.00 a.m.

The Manager currently does not expect the above timetable to be modified. However, the Manager may, with the approval of the SGX-ST (if required) and the agreement of the Joint Lead Managers and Bookrunners, extend, shorten or modify the above timetable as it may think fit subject to any limitation under any applicable laws. In particular, the Manager will, if so agreed with the Joint Lead Managers and Bookrunners, have the absolute discretion to close the Public Offer and/or the Placement early. The Manager will publicly announce any changes to the above timetable through an SGXNET announcement to be posted on the SGX-ST's website at <<http://www.sgx.com>>.

Application and Payment Procedures

The issue price for the Bonds is S\$1 per S\$1 in principal amount of the Bonds (being 100 per cent. of the principal amount of the Bonds). Bonds applied for under the Public Offer are payable in full upon application while the Bonds applied for under the Placement are payable in full on or about the Issue Date of the Bonds.

Under the Public Offer, the minimum subscription is S\$2,000 in principal amount of Bonds or higher amounts in integral multiples of S\$1,000 thereof. Investors can apply for the Bonds under the Public Offer by way of an application via the Automated Teller Machines of DBS Bank (including POSB), OCBC Bank and UOB Group and the internet banking websites of DBS Bank at <<http://www.dbs.com>>, OCBC Bank at <<http://www.ocbc.com>> and UOB Group at <<http://www.uobgroup.com>>, or the mobile banking interface of DBS Bank.

Under the Placement, the minimum subscription is S\$100,000 in principal amount of Bonds or higher amounts in integral multiples of S\$1,000 thereof. Applications for the Bonds under the Placement may only be made directly through the Joint Lead Managers and Bookrunners, who will determine, at their discretion, the manner and method for applications under the Placement.

The Manager and the Joint Lead Managers and Bookrunners reserve the right to reject or accept any application in whole or in part, or to scale down or ballot any application, without assigning any reason therefor, and no enquiry and/or correspondence on their decision will be entertained. This right applies to all applications for the Bonds.

The Bonds are not eligible for inclusion under the CPF Investment Scheme. Accordingly, prospective investors cannot use their CPF funds to apply for the initial offer of the Bonds under the Offer Information Statement or to purchase the Bonds from the market thereafter.

Prospective investors cannot use their funds under the SRS to apply for the initial offer of the Bonds under the Offer Information Statement. They may however use their SRS funds to purchase the Bonds from the market after the completion of the Offer and the listing of the Bonds on the SGX-ST. Investors with SRS accounts should therefore consult their stockbrokers and the relevant banks in which they hold their SRS accounts if they wish to purchase the Bonds from the market using SRS funds.

More information on the procedures for, and terms and conditions applicable to, applications and acceptance for the Bonds, including the different modes of acceptance or application and payment, are set out in the Offer Information Statement.

Further Information

For further information, you may contact DBS Bank, OCBC Bank or the UOB Group at the numbers set out below:

DBS Bank Tel: 1800 111 1111 (DBS Bank) Tel: 1800 339 6666 (POSB)	OCBC Bank Tel: 1800 363 3333	UOB Group Tel: 1800 222 2121
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BY ORDER OF THE BOARD

CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Goh Mei Lan
Company Secretary
Singapore
10 February 2014

Important Notice

This announcement is for information purposes only and does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to subscribe for or acquire, the Bonds in any jurisdiction in which such an offer or solicitation is unlawful. No person should subscribe for or acquire any Bonds except on the basis of the information contained in the Offer Information Statement.

The information contained in this announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Offer Information Statement. Anyone wishing to subscribe for the Bonds should read the Offer Information Statement in full and must make an application in the manner set out in the Offer Information Statement.

The value of Units and the income derived from them, if any, may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on the SGX-ST. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CMT is not necessarily indicative of the future performance of CMT.

Definitions:

Issue Date	The date of issue of the Bonds, expected to be 20 February 2014
Offer Information Statement	The offer information statement dated 10 February 2014
Previous Announcement	Previous announcement made on 10 February 2014 in relation to the Offer
SRS	Supplementary Retirement Scheme