

MISCELLANEOUS :: CAPITAMALL TRUST - "\$350,000,000 2.125% CONVERTIBLE BONDS DUE 2014"

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* Asterisks denote mandatory information

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Tan Lee Nah
Designation *	Company Secretary
Date & Time of Broadcast	12-Mar-2014 17:48:21
Announcement No.	00091

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CapitaMall Trust - "\$350,000,000 2.125% Convertible Bonds due 2014"
Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information.
Attachments	CMTCB2014MaturityAnnouncement.pdf Total size =30K (2048K size limit recommended)



(Constituted in the Republic of Singapore
pursuant to a Trust Deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

S\$350,000,000 2.125% Convertible Bonds due 2014

The **Manager** refers to the **Convertible Bonds** issued by the **CMT Trustee**, which are listed on the **SGX-ST**.

Pursuant to **Condition 16** of the **Conditions**, the **Manager** wishes to inform the **Bondholders** that the **Convertible Bonds** would mature on 19 April 2014. As at the date of this announcement, S\$350,000,000 in principal amount of the **Convertible Bonds** remain outstanding. Unless previously redeemed, converted or purchased and cancelled as provided in the **Conditions**, the **CMT Trustee** shall redeem each outstanding **Convertible Bond** at 100.0% of its principal amount, together with accrued interest (if any) calculated in accordance with the **Conditions**. Pursuant to **Condition 7.2** and **7.4** of the **Conditions**, the date of payment shall be 22 April 2014, being the first business day following the **Maturity Date** (which does not fall on a business day).

The **Manager** also wishes to inform the **Bondholders** that pursuant to **Condition 6.1** of the **Conditions**, read with **Condition 3.5** of the **Conditions**, the last day for the exercise of the **Conversion Right** by each **Bondholder** shall be 4 April 2014.

Definitions:

Bondholders	Holders of the Convertible Bonds
CDP	The Central Depository (Pte) Limited
CMT	CapitaMall Trust
CMT Trustee	HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of CMT
Conditions	Terms and conditions of the Convertible Bonds
Conversion Right	Right of a Bondholder to convert any Convertible Bond into Units
Convertible Bonds	S\$350,000,000 in aggregate principal amount of 2.125% convertible bonds due 2014

Manager	CapitaMall Trust Management Limited, in its capacity as manager of CMT
Maturity Date	19 April 2014
Securities Act	U.S. Securities Act of 1933, as amended
SGX-ST	Singapore Exchange Securities Trading Limited
Unit	A unit representing an undivided interest in CMT
Unitholders	A registered holder for the time being of a Unit, including a person so registered as a joint holder, except where the registered holder is CDP, the term “ Unitholder ” shall, in relation to Units registered in the name of CDP, mean, where the context requires, the depositor whose securities account with CDP is credited with Units

BY ORDER OF THE BOARD

CapitaMall Trust Management Limited

(Company Registration No. 200106159R)

As manager of CapitaMall Trust for and on behalf of

HSBC Institutional Trust Services (Singapore) Limited

As trustee of CapitaMall Trust

Goh Mei Lan

Company Secretary

12 March 2014

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for **Units**. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia), Canada or Japan. This announcement is not an offer of securities for sale into the United States, Canada or Japan. The securities referred to herein have not been and will not be registered under the **Securities Act**, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. Any public offering of securities made in the United States would be made by means of a prospectus that may be obtained from an issuer and would contain detailed information about such issuer and management, as well as financial statements. No public offering of securities is being made in the United States.

The value of **Units** and the income derived from them, if any, may fall as well as rise. **Units** are not obligations of, deposits in, or guaranteed by, the **Manager** or any of its affiliates. An investment in **Units** is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the **Manager** to redeem or purchase their **Units** for so long as the **Units** are listed on **SGX-ST**. It is intended that **Unitholders** may only deal in their **Units** through trading on the **SGX-ST**. Listing of the **Units** on the **SGX-ST** does not guarantee a liquid market for the **Units**.

The past performance of **CMT** is not necessarily indicative of the future performance of **CMT**.